CITY & GUILDS NPTC LEVEL 2 AWARD IN FOREST MACHINE OPERATIONS - BASE MACHINE WITH FELLING AND PROCESSING QAN 600/9751/6



QUALIFICATION GUIDANCE

Independently Assessed

Essential Qualification Information

Not to be used by the Candidate during Assessment

You will require some of this information to accurately complete the Record of Assessment (ROA)

Qualification Group No	0 0 2 0	Forestry & Arboriculture Level 2
Qualification Programme No	0 0 2 0 - 4 3	L2 Award in Forest Machine Operations - Base Machine with Felling and Processing
Unit	2 0 8	Prepare and Operate a Base Machine
	2 1 0	Prepare and operate machinery to fell trees
	2 1 1	Prepare and operate machinery to process trees
Endorsement(s)	0 0 1	Under 2.5 tonne Tracked
	0 0 2	Over 2.5 tonne Tracked
	0 0 3	Under 2.5 tonne Wheeled Articulated
	0 0 4	Over 2.5 tonne Wheeled Articulated
	0 0 5	Under 2.5 tonne Wheeled Rigid
	0 0 6	Over 2.5 tonne Wheeled Rigid
Guided	2 0 8	GLH 35 (Credit Value 4)
Learning Hours	2 1 0	GLH 38 (Credit Value 5)
(GLH)	2 1 1	GLH 38 (Credit Value 5)
Total Qualification Time (TQT)		140 Hours
Recommended Assessment Duration		5 – 6.5 hours per Candidate

Version and date	Change detail	Section
1.2 November 2017	Added TQT details Deleted QCF / Learning Time	Qualification at a glance, Structure Throughout

City and Guilds NPTC Level 2 Award in Forest Machine Operations - Base Machine with Felling and Processing Qualification Guidance

Introduction

The scheme will be administered by City & Guilds

City & Guilds will:

Publish - Scheme regulations

- Qualification guidance
- Training materials
- Trainers support materials

Approve centres to co-ordinate and administer the scheme Set standards for the training of Verifiers and Assessors Recruit, train and deploy Verifiers Issue certificates to successful Candidates

The Qualification

The qualification will be awarded to Candidates who achieve the required level of competence in the units to which their certificate relates.

Instruction

Attendance at a course of instruction is not a pre-requisite for an application for an assessment but potential Candidates are strongly advised to ensure that they are up to the standards that will be expected of them when they are assessed.

Total Qualification Time

Total Qualification Time (TQT) is the total amount of time, in hours, expected to be spent by a Learner to achieve a qualification. It includes both guided learning hours (which are listed separately) and hours spent in preparation, study and assessment.

Access to Assessment

Assessment centres will be responsible for arranging assessment on behalf of the Candidate.

The minimum age limit for Candidates taking Certificates of Competence is 16 years. There is no upper age limit.

The assessment consists of one compulsory unit:

Unit 208 Prepare and Operate a Base Machine

Outcome:

- Be able to work safely (B1) 1
- 2. Be able to prepare and drive the machine (B2)
- 3. Know how to prepare and drive machine (B3)
- Know relevant health and safety legislation and industry good practice (B4)

Candidates must successfully achieve all assessment activities in the above unit.

Endorsement: The assessment may be taken on a machine with any type of machine that is

001 Under 2.5 tonne Tracked 002 Over 2.5 tonne Tracked 003 Under 2.5 tonne Wheeled Articulated 004 Over 2.5 tonne Wheeled Articulated Under 2.5 tonne Wheeled Rigid 005

The certificate will be endorsed accordingly. Candidates are encouraged to take their assessment with different machines to broaden their certification.

Only two endorsements can be taken in any one registration.

Unit 210 Prepare and operate machinery to fell trees

Outcome

Over 2.5 tonne Wheeled Rigid

- Be able to work safely (F1)
- Be able to select and prepare machinery (F2)
- Be able to drive and manoeuvre machinery (F3)
- Be able to fell trees (F4)
- Know how to prepare, drive and manoeuvre machinery (F5)
- Know how to fell trees (F6)
- Know relevant health and safety legislation and industry good practice (F7)

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Unit 211 Prepare and operate machinery to process trees Outcome

- 1. Be able to work safely (P1)
- 2. Be able to select and prepare machinery (P2)
- 3. Be able to drive and manoeuvre machinery (P3)
- 4. Be able to process felled trees (P4)
- 5. Know how to prepare machinery (P5)
- 6. Know how to process trees (P6)
- 7. Know relevant health and safety legislation and industry good practice (P7)

Candidates must successfully achieve all assessment activities in all the above Mandatory units.

Quality Assurance

Verification is a process of monitoring assessment; it is an essential check to confirm that the assessment procedures are being carried out in the way City & Guilds has laid down. The overall aim of verification is to establish a system of quality assurance that is acceptable in terms of both credibility and cost effectiveness

Approved Assessors will be subject to a regular visit by the verifier at a time when assessments are being undertaken.

A selection of assessment reports completed by the Assessor will be evaluated by a City & Guilds approved verifier.

Compliance with the verification requirements is a pre-requisite for Assessors remaining on the list of approved Assessors.

After assessment has been completed the Qualification Guidance is to be forwarded to the centre and retained by the centre until after the annual centre visit has taken place by a Quality Systems Consultant (QSC).

As part of the quality assurance process, a minimum of **two** observations are required to be undertaken for each qualification that is assessed by a Trainer/Assessor. These will be carried out by an internal Verifier appointed by the Centre. One observation will be conducted in the presence of the Quality Systems Consultant. In respect of risk management, there is an expectation that additional observations up to a maximum of **four** will be carried out for the inexperienced or newly qualified Trainer/Assessor or Assessors.

Performance Evaluation

The result of each assessment activity is evaluated against the following criteria:

- M = Met Meets or exceeds the assessment criteria by displaying a level of practical performance and/or underpinning knowledge. If the Criterion has been MET, a tick ☑ is to be put in the box provided in the bottom right-hand column of each section.
- NM = Not Met Does not satisfy the requirements of the assessment criteria, being unable to perform the practical task satisfactorily or safely or being deficient in underpinning knowledge. If the Criterion is NOT MET, a cross 🗵 is to be put in the box provided in the bottom right-hand column of each section.

Appeals and Equal opportunities

Centres must have their own auditable, appeals procedures. If a Candidate is not satisfied with the examination conditions or a Candidate feels the opportunity for examination is being denied, the Centre Manager should, in the first instance, address the problem. If, however the problem cannot be resolved, City & Guilds will arbitrate and an external verifier may be approached to offer independent advice. All appeals must be clearly documented by the Centre Manager and made available to the external verifier or City & Guilds if advice is required.

Should occasions arise when centres are not satisfied with any aspect of the external verification process, they should contact Verification Services at City & Guilds.

Access to the qualification is open to all, irrespective of gender, race, creed, age or special needs. The Centre Manager should ensure that no learner is subjected to unfair discrimination on any grounds in relation to access to assessment and to the fairness of the assessment. QCA requires City & Guilds to monitor centres to check whether equal opportunities policies are being adhered to.

Validation of Equipment

A Manufacturer's instruction book or operator's manual should be available for the Candidate to use during the assessment if required.

Vehicles must comply with department of Transport and road Traffic acts where relevant.

Any appropriate item of machinery complying with current legal requirements is acceptable for the assessment, provided it is suitably equipped for all assessment activities to be carried out.

Additional Information

May be sought from the relevant manufacturer's operator manuals or any other appropriate training or safety publication. Questions should be related to the background or employment aspirations of the candidate and, where possible, product labels used should be representative of products typically used in that sector or industry.

Candidates who undertake this assessment and have met the requirements are reminded of their legal obligation to receive/undertake appropriate additional training in the use of any equipment that differs from that used during the assessment, but which they are nevertheless qualified to use.

Assessment Guidance for the Trainer/Assessor

This qualification can only be assessed by an Assessor who is suitably qualified and meets the requirements of the awarding body. The Assessor must be independent **and cannot have been involved with the training of the Candidate**. Please see City & Guilds Centre Manual for guidance.

The Candidate is to be notified of the place and time of assessment and when formal assessment commences and ceases.

Assessors are reminded that assessment is a formal process and that assessment must be carried out using this Qualification Guidance. All relevant assessment criteria must be assessed against the criterion as specified in the Qualification Guidance. Assessment will be carried out by direct observation and by oral questioning of the Candidate. Where a specific number of responses are required theses may include other suitable answers not specified if they are deemed to be correct by the Assessor. The performance of the Candidate is to be recorded on the Qualification Guidance as directed by completing the tick boxes. Space has been provided on the Qualification Guidance for the person assessing to record relevant information which can be utilised to provide feedback to the Candidate. After assessment has been completed the Qualification Guidance document is to be retained by the assessor and provided if required by a Quality Systems consultant (QSC).

Assessment Guidance for Candidate

A list of registered assessment centres is available from City & Guilds Land Based Services. (www.nptc.org.uk)

Assessment is a process by which it is confirmed that the candidate is competent in the unit(s) within the award to which the assessment relates. It is the process of collecting evidence about his/her capabilities and judging whether that evidence is sufficient to attribute competence.

The Candidate must be registered through the City & Guilds approved assessment centre for this qualification prior to the assessment.

The results of the assessment will be recorded on the Record of Assessment form (ROA).

The qualification guidance contains criteria relating to:

- Observation of practical performance
- Assessment of underpinning knowledge

Safe Practice:

- 1. Assessors must hold a current 'First Aid at Work' Certificate.
- 2. It is strongly recommended that Candidates hold at least a recent, recognised 'Emergency First Aid' Training Certificate.
- 3. All forest machines used in the assessments must comply with relevant Arboriculture and Forestry Advisory Group (AFAG) Safety Guides
- 4. Candidates should be familiar with the machine that they are going to operate.
- 5. Appropriate Personal Protective Equipment (PPE) must be worn at all times.
- 6. A First Aid kit meeting current regulations, of the appropriate size for the number of persons on site, must be available.
- 7. The Assessor must ensure a Risk Assessment is carried out, and sufficient control measures implemented.
- 8. Any necessary permissions must have been granted, and notifications made as appropriate: (e.g. Forestry Commission, Forest Enterprise, Private owners etc).
- 9. All equipment being used for this assessment must comply with relevant requirements of the Provision and Use of Work Equipment Regulations (PUWER) 1998 and Lifting Operations and Lifting Equipment Regulations (LOLER) 1998.
- 10. Information may be sought from the relevant operator manuals or any other appropriate training or safety publication.
- 11. Provision must be made to avoid the risk of environmental pollution and adequate control measures must be implemented. (a suitable response kit to be available on the machine)
- 12. It is the responsibility of the Assessor and the Candidate to ensure that any additional requirements and provisions are met as relevant to this qualification.
- 13. Whenever the Candidate leaves the base machine, the parking brake must be applied.
- 14. When the Base Machine is parked and left unattended, or any attachments/detachments of equipment, must carry out the safe stop procedure.
- 15. The Base Machine must be operated in such a way that the Candidate, Assessor, other persons or equipment are not endangered.
- 16. All ancillary equipment, when detached must be left in a safe and stable condition.
- 17. Candidates must comply with current regulations when working at heights regulations 2005 amended
- 18. The assessment is carried out in accordance with the safety guidelines laid down in Arboriculture and Forestry Advisory Group (AFAG) Safety Guides, Health and Safety publications and current machinery directives.
- 19. A breach of Health and Safety that puts any person at risk during the assessment process will result in the assessment being terminated and the Candidate not meeting the required standard
- 20. Initial tonnage is measured on unladen vehicle weight

Validation of Equipment:

Any Base Machine complying with industry guidance and European directives is acceptable for the test, provided it is suitably equipped for **all** assessment activities to be carried out. Where a ROPs structure is fitted, an operator seat restraint is in place and functional.

Any machine that can lift or suspend the load above the operator, who isn't protected by adequate/suitable FOPS and OPS, will be required to produce a current LOLER certificate to the Assessor

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Candidate A	Name:	Date:	Start Time:	Duration:
Candidate B	Name:	Date:	Start Time:	Duration:
Candidate C	Name:	Date:	Start Time:	Duration:
Candidate D	Name:	Date:	Start Time:	Duration:

Candidate D Name:			Date:		Durati	ation:				
CRITERIA	ASSESSMENT	ASSESSOR	Δ.	SSESSMENT				IDA1		
NUMBER 4.4	CRITERIA Outline the emergency planning procedures	GUIDANCE The Candidate to state five factors in emergence		ACTIVITIES ng procedures for a site of		Α	В	С	D	
В4	relevant to the working area	planning	location name grid reference							
			designated m							
			site location r	= :						
			nearest acces	•	[
			street name/c		[
			type of acces							
				opter landing area er of nearest doctor						
			· ·	phone number of nearest						
			-	emergency hospital						
				er contact details						
			your own con	tact number						
				Met √ Not I	Met X					
1.1 B/F/P1	Identify the hazards and risks associated with the working area, the proposed work and			anything with the potential isks (who might be harme	to					
<i>Bn n</i> 1	the machine	The Candidate to state four hazards and three	The work area/wo	rk to be done						
		risks with the working	Hazards							
		area/work to be done	power linesterrain							
			access route	es						
			chain shot							
			risk zones		Γ					
			struck by tim		[
			• other							
			Risks • operator		1					
			others on sit	е		П				
			• public		-					
			other maching	ne operators	Γ					
			• other							
		The Candidate to state four hazards and three	The machine							
		risks for the machine	Hazards			_				
			struck by maaccess and							
			moving parts	=						
			hot surfaces							
			working at he							
			high pressur							
			• other		[

NUMBER	ASSESSMENT	ASSESSOR	ASSESSMENT			ANDIDAT	
1	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
1.1 cont			Risks • public				
			operator				
			environment				
			• other				
			Met√ Not Met X				
1.2 B/F/P1	Use appropriate tools, equipment and personal protective equipment (PPE)	Assessor to observe appropriate tools, equipment and PPE are used in accordance to industry good practice	All tools, equipment and Personal Protective Equipment are used in line with industry good practice e.g. AFAG/HSE. During all on site operations PPE in accordance with industry good practice must be worn.				
		All applicable to the task at hand	Personal Protective Equipment identified could include:				
			safety helmet (if required)				
			hearing protection (where needed)				
			suitable protective gloves				
			protective boots				
			non snag outer clothing				
			high visibility clothing where risk				
			assessment identifies it				
			hand cleaning materials				
			first aid kit				
			• other				
			Met ✓ Not Met X				
	Outline key health and	The Candidate to state	Outline key points from the legislation listed				
4.1/7.1	safety legislation and industry good practice	two relevant points of each of the following:	below:				
84.1/7.1 B4		two relevant points of each of the following: Health and Safety at Work					
		two relevant points of each of the following:	below:				
B4		two relevant points of each of the following: Health and Safety at Work Act (HSWA) (1974) Provision and Use of Work Equipment	below: Health and Safety at Work Act (HSWA) (1974) – • general duties for employers and employees • maintain safe places of work				
B4		two relevant points of each of the following: Health and Safety at Work Act (HSWA) (1974) Provision and Use of	below: Health and Safety at Work Act (HSWA) (1974) – • general duties for employers and employees • maintain safe places of work • other Provision and Use of Work Equipment				
B4		two relevant points of each of the following: Health and Safety at Work Act (HSWA) (1974) Provision and Use of Work Equipment Regulations 1998 (PUWER 98) Lifting Operations and Lifting Equipment	below: Health and Safety at Work Act (HSWA) (1974) – • general duties for employers and employees • maintain safe places of work • other Provision and Use of Work Equipment Regulations 1998 (PUWER 98) – • record keeping • operators adequately trained • equipment fit for purpose				
B4		two relevant points of each of the following: Health and Safety at Work Act (HSWA) (1974) Provision and Use of Work Equipment Regulations 1998 (PUWER 98) Lifting Operations and	below: Health and Safety at Work Act (HSWA) (1974) — • general duties for employers and employees • maintain safe places of work • other				
B4		two relevant points of each of the following: Health and Safety at Work Act (HSWA) (1974) Provision and Use of Work Equipment Regulations 1998 (PUWER 98) Lifting Operations and Lifting Equipment Regulations (1998)	below: Health and Safety at Work Act (HSWA) (1974) – general duties for employers and employees maintain safe places of work other Provision and Use of Work Equipment Regulations 1998 (PUWER 98) – record keeping operators adequately trained equipment fit for purpose other Lifting Operations and Lifting Equipment Regulations (1998) (LOLER) main requirements of the LOLER required by the machine risk zones safe working load				
B4		two relevant points of each of the following: Health and Safety at Work Act (HSWA) (1974) Provision and Use of Work Equipment Regulations 1998 (PUWER 98) Lifting Operations and Lifting Equipment Regulations (1998)	below: Health and Safety at Work Act (HSWA) (1974) – general duties for employers and employees maintain safe places of work other Provision and Use of Work Equipment Regulations 1998 (PUWER 98) – record keeping operators adequately trained equipment fit for purpose other Lifting Operations and Lifting Equipment Regulations (1998) (LOLER) main requirements of the LOLER required by the machine risk zones safe working load inspection by a competent person				
B4		two relevant points of each of the following: Health and Safety at Work Act (HSWA) (1974) Provision and Use of Work Equipment Regulations 1998 (PUWER 98) Lifting Operations and Lifting Equipment Regulations (1998)	below: Health and Safety at Work Act (HSWA) (1974) – general duties for employers and employees maintain safe places of work other Provision and Use of Work Equipment Regulations 1998 (PUWER 98) – record keeping operators adequately trained equipment fit for purpose other Lifting Operations and Lifting Equipment Regulations (1998) (LOLER) main requirements of the LOLER required by the machine risk zones safe working load				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT		AND		
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
4.1/7.1 cont		Reporting of Injuries, Diseases and Dangerous Occurrences Regulations	Reporting of Injuries, Diseases and Dangerous Occurrences Regulations 1995 (RIDDOR)				
		1995 (RIDDOR)	 reporting of accidents reporting of dangerous occurrences other 				
		Working at Heights	Working at Heights				
			adequate precautions taken for safe working procedures				
			any height constitutes working at heightsother				
		Control of Substances Hazardous to Health (COSHH) Regulations	Control of Substances Hazardous to Health (COSHH) Regulations (2002)				
		(2002)	correct PPE to be identifiedcorrect storage and application				
			disposalother				
		State two sources of	Industry Good Practice				
		industry good practice information	Arboriculture Forestry Advisory Group (AFAG) information				
			Health and safety in forestry				
			Forest and water guidelinesOperators manual				
		State two factors of lone working	Lone working				
		Working	effective communication system fail to safe system				
			reporting in times				
		State two procedures to be followed when machine	Line contact possible procedures:				
		contacts power line	 where possible, drive away to safe area if safe, stay in machine and contact power 				
			company/supervisor				
			jump from machine, bunny hop as far as possible				
		State four factors regarding working near	Power lines				
		power lines	designated crossing point (goal posts)liaison with power companies				
			site maps				
			AFAG electricity at work				
			other				
	Describe the types of	The Candidate to state	Met ✓ Not Met X Records:				
4.3	records that may be required for	two types of record keeping to meet PUWER	logbook service logbook				
4	management and		maintenance schedule				
	legislative requirements		• other				
			Met ✓ Not Met X				
				<u> </u>	<u> </u>		<u> </u>

A27.2 State with it is important to maintain good communication and term work within the working environment State One to other	CRITERIA NUMBER	ASSESSMENT	ASSESSOR	ASSESSMENT			DIDA	
B4 B4 working environment F/P7 State the safety requirements, routine and functional checks and operator protection F/P5 State the safety requirements, routine and functional checks and operator protection F/P5 All required Level ground Level ground I all fluid levels can be accurately checked Other Machine Services Security I unauthorised third party operation Other Cleanliness personal contamination system contamination system contamination system contamination system contamination system contamination system contamination responsibility Other Operator protection structure (OPS) falling object protective structure (OPS) falling object protective structure (OPS) other Access and Egress operator safety PWER operator safety Wheel nuts visually to torque werenh operators handbook Tension criteria according to manufacturers recommendations	NUMBER				Α	В	\ \tag{c}	۳
State the safety requirements, routine and functional checks required manufactor protection requirements, routine and functional checks required for machine and operator protection F/P5 All required Level ground and fluid levels can be accurately checked other manufactor protection Machine Services security unauthorised third party operation other Cleanliness personal contamination system contamination system contamination systems personal safety HSE requirement other Operator protection systems roll over protective structure (ROPS) falling object protection structure (OPS) other Access and Egress operator safety PUWER other Wheel nuts visually visually visually visually torque wench operators handbook Tension criteria according to manufacturers recommendations		to maintain good communication and team work within the		health and safety				
State the safety requirements, routine and functional checks required for machine and operator protection F/P5 All required and operator protection All required and operator protection Machine Services ascurity anauthorised third party operation before cleanliness parsonal contamination system contamination system contamination system contamination system contamination system contamination systems personal safety HSE requirement other Operator protection systems roll over protective structure (ROPS) falling object protective structure (GPS) other Access and Egress operator protective structure (OPS) other Access and Egress operator protective structure (OPS) other Access and Egress operator protective structure (OPS) other Access and Egress operator structure for the structure for		working environment						
all fluid levels can be accurately checked checked required for machine and functional checks required for machine and operator protection F/P5 Machine Services - security - unauthorised third party operation checked ch	F/P7			Met ✓ Not Met X				
and functional checks required for machine and operator protection F/P5 Machine Services Security Sumulthorised third party operation Other Cleantiness Security Sumulthorised third party operation Other Cleantiness Security Sumulthorised third party operation Other Cleantiness Security Sumulthorised third party operation Other Adjustment Services Security Sumulthorised third party operation Other Adjustment Sequence Seq			All required	Level ground				
Machine Services		and functional checks required for machine						
unauthorised third party operation	F/P5	and operator protection		Machine Services				
Other								
Cleanliness								
personal contamination				• other				
System contamination				Cleanliness				
Other								
Adjustment								
ergonomics								
visibility								
other								
personal safety HSE requirement other Operator protection systems roll over protective structure (ROPS) falling object protective structure FOPS) operator protection structure (OPS) operator protection structure (OPS) operator safety PUWER other wheel nuts visually torque wrench operators handbook Tension criteria according to manufacturers recommendations				- I				
HSE requirement				Restraint systems				
other								
Operator protection systems roll over protective structure (ROPS) falling object protective structure FOPS) operator protection structure (OPS) other				·				
roll over protective structure (ROPS) falling object protective structure FOPS) operator protection structure (OPS) other				• otner				
falling object protective structure FOPS) operator protection structure (OPS) other								
operator protection structure (OPS) other					I			
other					I			
operator safety PUWER other								
PUWER other				Access and Egress				
other				operator safety				
Wheel nuts • visually • torque wrench • operators handbook Tension criteria • according to manufacturers recommendations								
visually torque wrench operators handbook Tension criteria according to manufacturers recommendations				• other				
torque wrench operators handbook Tension criteria according to manufacturers recommendations				Wheel nuts				
operators handbook Tension criteria according to manufacturers recommendations								
Tension criteria • according to manufacturers recommendations								
according to manufacturers recommendations								
recommendations								
• other				recommendations				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDAT	TE
3.1/5.1		Candidate to identify all				Ť	
3.1/5.1 cont		procedure for replacing a hydraulic hose	Safe procedure for detection of leaks:				
			 hands not used for detection of leak use a piece of card or paper 				
			other				
			appropriate PPE identified				
			use of spill kit				
			hydraulic system lowered and pressure relieved				
			importance cleanliness				
			vacuum pump (if fitted) vacuum pump (if fitted)				
			shut off valve (if fitted)				
		Correct amount of tools chosen	Tools				
			spanners x 2				
		Identify the four main criteria for a replacement	Criteria for pipe replacement				
		hose	pressure rating				
			lengthend fittings				
			bore				
			referred to Operators manual				
		What factor needs to be taken into account when	new hose fitted ensuring inside of hose and joints are clean				
		fitting the new hose	correctly routed not twisted				
			switch off vacuum pump (if fitted)				
			open valve (if fitted)				
			hydraulic oil topped up and checked as required				
			start machine				
			operate function				
			check for leaks				
			clean up spill kit				
			re-check oil level				
		Environmental	waste bagged and labelled				
		considerations	licensed disposal				
			recycleother				
			• other				
		B) 1 1 1 1 1	Met ✓ Not Met X	Ш	Ш	Щ	Ш
2.1	Carry out pre and post- start checks to test all operating functions of	Plan work and the work site to maintain safe working areas to operate					
B/F/P2	the equipment	the timber processor					
		State five	Planning work may include:				
	Plan work and the work		with minimal damage to the worksite standing troop				
2.2	site to maintain safe		standing trees tracks				
F2	working areas to		• roads				
	operate the timber processor		• drains				
			environment				
			in accordance with the site and job specification.				
			specification other				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C/ A	AND B	IDA [*]	TE D
		State four	Utilise additional safeguards such as:		_		
2.1 cont							
			barriers banksman				
			• signs				
			other workers				
			risk zone e.g. adjacent roads and tracks				
			other				
			outer				
		Assessor to observe candidate carrying out the pre and post start checks of the machine	Pre and post start checks on base machine according to the operators handbook and to include:				
		0	machine on level ground				
		Candidate to comment on machines serviceability	ensure machine services in neutral and lowered where applicable				
		That in the der viocability	engine stopped and key removed				
		Assessor is to use their	check engine oil, transmission/hydraulic oil,				
		own discretion as to whether a seat belt/lap	coolant and fuel level, engine air filter				
		restraint is to be worn	importance of cleanliness				
		during assessment	seat, steering mechanism and mirror adjustment				
			operator seat restraint is functional (where				
			applicable)				
			check operator protection systems				
			check relevant access and egress points				
			check wheel nuts				
			check pin bush wear and security				
			check for cracks/fatigue				
			check for hydraulic leaks				
			security of components				
			check safety decals				
			LOLER certificate (if required)				
			radiators (coolant and hydraulic) ful file as an element of the second of the se				
			fuel filters and/or water trap				
			grease where and when appropriate				
		Check security of loader to base	bolts cracks leaks				
		Check security of loader	bolts cracks				
		attachment					
		Check attachment	security				
			condition				
			hydraulic leaks				
			pin and bushes				
			pipe work				
			guarding				
		Maintenance of processor	Chassis/ Frame				
			cracks				
			pin security				
			• bushes				
			cylinders				
		Assessor to observe	attachment				
		candidate adhering to environmental best	loose or broken bolts				
		practice and COSHH	cables and connections				
		regulations	guarding				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT		AND		
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES De-limbing mechanism	Α_	В	С	D
2.1 cont			-				
			• security				
			• sharpness				
			• cracks				
			• profile				
			pins and bushes				
			lubricant				
			Saw chain (if fitted)				
			• sharpness				
			• tension (if applicable)				
			wear and tear				
			broken tie straps				
			• lubricant				
			• guarding				
			Guide bar (if fitted)				
			straight				
			overheating				
			 sprocket 				
			• nose				
			• lubricant				
			Sheers (if fitted)				
			• sharp				
			• cracks				
			• straight				
			• alignment				
			• lubricant				
			• guarding				
			Circular saw (if fitted)				
			• sharp				
			• straight				
			• cracks				
			missing teeth				
			• set				
			• lubricant				
			• guarding				
			Hydraulic hoses				
			• leaks				
			reakscracks				
			• cuts				
			abrasions				
			• security				
			guarding				
		<u>I</u>	<u> </u>				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C A	AND B	IDA ⁻	TE D
	ORTERIA	COIDAIGE	Either			Ŭ	
2.1 cont			Wheeled				
			tyre suitably inflated				
			tyre condition				
			check wheel nuts				
			OR				
			Tracked				
			track drive train condition and maintenance				
			are checked				
			pins (if applicable)sprocket				
			• idler				
			track plates/pads (if applicable)				
			tension criteria				
			Environmental considerations				
			disposal				
			storage of oils on site				
			spill kit mats used				
			Met ✓ Not Met X				
3.3	State the factors that may cause the cooling	Candidate to state four	Factors that may cause the cooling system to over heat may include:				
3.3	system to overheat		fan belt slack				
В3			radiator core blocked				
			radiator fins blocked				
			faulty thermostat				
			cylinder fins spaces blocked (air cooled only)				
			low fluid levels				
			• other				
			Met ✓ Not Met X				
3.4	Describe how to check the battery(s) and report	State how to clean battery terminals	use of hot water				
0.4	on the condition	torrinais	• other				
B3		State three reasons that	Battery could explode due to:				
		could cause a battery to					
		explode	excessive charge rate charger not switched off before connection				
			or disconnection while on charge				
			sparks near gas outlet				
			involuntary earthing of the battery				
			incorrect fitting of jump leads from machine to machine or power pack				
			• other				
		State three	Battery condition may include:				
			battery is secured				
			leads connected and checked for damage				
			terminals cleaned satisfactorily				
			anti-corrosion grease put on leads and terminals when reconnecting				
			bolts are tight but not over-tightened				
			• other				
			Met ✓ Not Met X				
	<u> </u>	l .	Wet ₹ Not Met X			_	二

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT			IDA	
NUMBER	CRITERIA Explain the sefe	GUIDANCE Candidate to explain the	ACTIVITIES	Α	В	С	D
3.5 B3	Explain the safe procedure to follow for detecting leaks in high pressure hydraulic systems	Candidate to explain the safe procedure for detection	Safe procedure for detection may include: hands not used for detection of leak use a piece of card or paper other				
			Met ✓ Not Met X				
3.6	Explain the procedure to follow when replacing a hydraulic hose	Candidate to identify all procedure for replacing a hydraulic hose	According to the operators manual and to include:				
В3			appropriate PPE identified use of spill kit budgettis system leavered and pressure.				
			 hydraulic system lowered and pressure relieved 				
			importance of cleanliness				
			vacuum pump (if fitted)				
			shut off valve (if fitted)				
		Correct amount of tools	Tools:				
		chosen	spanners x 2				
		Identify the four main criteria for a replacement	Criteria for hose replacement				
		hose	pressure rating				
			length				
			end fittings				
			• bore				
			referred to operators manual				
		What factors need to be taken into account when	new hose fitted ensuring inside of hose and joints are clean				
		fitting the new hose	correctly routed not twisted				
			switch off vacuum pump (if fitted)				
			open valve (if fitted)				
			hydraulic oil topped up and checked as required				
			start machine				
			operate function				
			check for leaks				
			clean up spill kit				
			re-check oil level				
		Environmental considerations	bagged and labelled licensed dispass!				
		Considerations	licensed disposal				
			recycle				
			other				
			Met ✓ Not Met X				
2.2	Carry out safe access and egress	Assessor to visually observe safe access and	Candidates must demonstrate safe access and egress from machine using the hand and foot holds provided and fooing into the				
B2		egress	and foot holds provided and facing into the cab (3 points of contact)				
DZ			Met ✓ Not Met X				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDA	TE D
	Explain the function of		Refer to operators manual		Ť	Ť	Ť
3.2	all controls and how to interpret instrument	The Candidate to explain	The function and setting of the following controls:				
B3	readings	the controls inside the cab and what are their	starting devices, including cold start				
		functions	engine speed control				
			stop control				
			check function of emergency stop				
			gear selection				
			clutch				
			differential lock (where applicable)				
			PTO lever engagement and speed range selector (where applicable)				
			brakes (independent and parking) and remote braking device if fitted				
			hydraulic controls				
			draft control (as applicable)				
			position control (as applicable)				
			other controls provided				
			external services				
			lights, direction indicators, horn, screen wash/wipe, heating and ventilation controls and any safety warning device (where applicable)				
		State the instruments inside the cab, what they	tractormeter and associated chart (if applicable)				
		are and how should they	oil pressure gauge (or warning light)				
		be interpreted	battery condition indicator or warning light				
			other warning lights (as applicable)				
			reversing aid (if applicable)				
		What action should be taken in the event of a warning light coming on	refer to operators manual				
		What action should be taken to maintain/check	fire fighting system(s) tested (if fitted)fire extinguishers maintained, checked and				
		the fire fighting system is	in date				
		operational	access and egress points in the event of an emergency				
			Met ✓ Not Met X				
	Describe how	Three causes	Environmental damage may be caused by:				
4.5	environmental damage can be caused and		incorrect storage of fuel and oil				
B4	minimised		defective machinery				
			poor work practice				
			oil and fuel spillages				
			• other				
		Three preventions	Environmental damage may be prevented by:				
			following principals of industry good practice				
			good housekeeping				
			appropriately trained operators				
			spill kits are available				
			• other				
			Met ✓ Not Met X				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C A	AND B	IDA [*]	TE D
4.6	Describe the correct methods for disposing	The Candidate to state one method	Disposal of waste from workplace activities may include:		_		
B4	of waste		waste oils placed in approved containers for disposal				
			use of designated waste/recycle bins other				
			Met ✓ Not Met X				
5.3	Explain the implications of terrain, ground	Describe factors to consider when route	Route planning may be achieved by assessing:				
F/P5	conditions, season, weather and tree condition on planning	planning One example from each	Terrain • roughness, slope				
	access routes and driving the machine	One example from each	• other				
			Ground conditions				
			load to match ground conditions (ground bearing capacity)				
			• other				
			Seasonal				
			winter, summerother				
			Tree species				
			 transport of brash from worked racks tree species relevant to brash availability 				
			• other				
	Describe safe driving	All relevant to the	Met ✓ Not Met X		Ш	Ш	Ш
3.7	techniques that should be used on site	machine The dangers of driving at	The dangers of driving at high speed				
B3		high speed	stability				
5.2			stopping distance other				
F/P5		The benefits of wide	The benefits of wide wheel track settings				
		wheel track settings	stability				
			• other				
		Up and down hill	Up and down hill				
			straightload distribution				
		Across a slope	Across a slope				
			avoid if possibledirection of turn up hill (rigid), downhill				
			(articulated), tracked machine (specific) • weight distribution				
			route construction				
			avoid obstacles				

3.7/5.2 cont Over rough ground Over rough ground Speed Speed Stability When driving with heavily loaded trailers and implements When driving with heavily loaded trailers and implements Speed Stability When driving with heavily loaded trailers and implements Speed Change of centre of gravity when turning Change of centre of gravity when turning Change of centre of gravity when turning Stability Three of each Three of each Change of centre of gravity when turning Stability Importance of loader position and machine stability Loader position Machine stability Seed program Safe driving techniques may be applied by Concret gear selection and length speed Four methods Four methods Four methods Assessor to observe the candidate drive the machine on site in a safe and effective way Assessor to observe the candidate drive the candidate drive them on site in a safe and effective way Assessor to observe the candidate drive them on site in a safe and effective way Assessor to observe the candidate drive them on site in a safe and effective way Assessor to observe the candidate drive them on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective way Anoneuvre the machine on site in a safe and effective w	CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDA ¹	TE D
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reverse appropriate speed for conditions appropriate use of brakes parking brake applied and effective stop in accordance with manufacturers recommendations	E/D2			_	l			
appropriate speed for conditions appropriate use of brakes parking brake applied and effective stop in accordance with manufacturers recommendations	F/P3	<u> </u>		1				
 appropriate use of brakes parking brake applied and effective stop in accordance with manufacturers recommendations 								
parking brake applied and effective stop in accordance with manufacturers recommendations								
stop in accordance with manufacturers recommendations								
recommendations								
• safe egress				recommendations				
				safe egress				
Met ✓ Not Met X □ □ □ □				Met ✓ Not Met X				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES		AND B	IDA1	_
NUMBER	Describe how to select	The capabilities and	Size and species may include:	Α	ь	C	D
6.1	size and species to	limitations of the machine					
P6	meet the job specification	in relation to processing	measure tree diameteridentify tree species				
Γ0			stem straightness				
			branch formation				
					_ _	$\lfloor - \rfloor$	
	Describe how to	Identify four	Met ✓ Not Met X Tree Identification may include:	Ш	Ш	Ш	Ш
6.1	recognise trees to be	identity lour	Tree identification may include.				
	felled to meet the job		marking				
F6	specification		paint GPS and digital mapping				
4.1	Identify trees in		site plan				
	accordance with the job specification		tape				
F4	opcomoducii		• other				
						$ \Box$	
	Maintain brash	Assessor to observe	Met ✓ Not Met X To reduce ground damage				
3.3		7.000000110 0000110					
P3			cut to specified length/diameter ensure brash is layout to width and depth				
FJ			for machine travel				
			segregate for brash for bailing - chipping				
			small trees, tops etc. to reduce ground damage and aid flotation				
			create brash for bailing				
			• other				
			Met ✓ Not Met X				
6.2	Describe how to assess trees to determine	Candidate to state five methods	Tree assessment may include:				
	felling method		operators manual				
F6			maximum felling diameter				
			machine handling limitstability of the machine				
			stability of the machine species of the tree				
			tree size				
	Explain how to carry out	Candidate to describe five	Met ✓ Not Met X Windblown	Ш	Ш	\perp	Ш
6.3	windblow clearance and	factors to consider when	correct positioning of machine				
F0	other difficult and dangerous operations	severing windblown stems	grips tree correctly (stem)				
F6	dangerous operations		be alert to the possibility of stem and other material movement				
			make every endeavour to replace the				
			severed root plate stump treatment as directed by				
			stump treatment as directed by management				
			presentation of stems for processing				
			industry recognised guidelines are followed				
			other				
		Candidate to describe all	Forked or mis-shaped tree				
		factors to consider when	machine capability				
		severing forked or mis- shaped trees	Alternative methods:				
				_		_	_
			motor manual assisted felling				
			assisted letting				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	A	AND	IDA [*]	TE D
6.3 cont		Explain how to sever a	Sever a hung up tree:				
6.3 CONt		hung up tree	use machinery in accordance with releval legislation and manufacturer's instruction	s 🗆			
			identify and fell trees in accordance with specification				
			correct felling sequence i.e. tree selection				
			correct positioning of base machine				
			correct positioning of felling head				
			stem gripped correctly				
			be alert to stem and other material movement				
			tree felled in direction of lean				
			avoid damage to remaining crop				
			rootplate re-instated				
			stump treatment (if applicable)				
			 avoidance of splits, spikes and shattered butts 				
			environmental and conservation requirements complied with				
			 industry recognised guidelines are follow 				
			• other				
	Fall trans in assertance	Candidata disastianally	Met ✓ Not Me	: X _		Ш	Ш
4.2	Fell trees in accordance with the job	Candidate directionally fells a minimum of five	Single cuts:				
F4	specification	trees requiring a single felling cut	use machinery in accordance with releval legislation and manufacturer's instruction				
			 identify and fell trees in accordance with specification 	ob 🗆			
			correct felling sequence i.e. tree selection				
			correct positioning of base machine				
			correct positioning of felling head				
			stem gripped correctly				
			tree felled in correct direction				
			avoid damage to remaining crop				
			low stump height				
			• stump treatment (if applicable)				
			 avoidance of splits, spikes and shattered butts 				
			 environmental and conservation requirements complied with 				
			industry recognised guidelines are follow	ed 📗			
		Directionally fell five trees requiring multiple felling	Multiple cuts				
		cuts	 use machinery in accordance with releval legislation and manufacturer's instruction 				
			 identify and fell trees in accordance with specification 	ob 🗆			
			correct felling sequence i.e. tree selection				
			correct positioning of base machine				
			correct positioning of felling head				
			stem gripped correctly				
			 first cut placed in the intended felling direction 				
			second cut level or slightly above first cur				
			tree felled in correct direction				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C A	AND B	IDA [°]	TE D
- ITOMIDEIX	OTT ETT	00.27.11.02	avoid damage to remaining crop				
4.2 cont		Multiple cut cont	low stump height				
			stump treatment (if applicable)				
			avoidance of splits, spikes and shattered butts				
			environmental and conservation				
			requirements complied with industry recognised guidelines are followed				
		Thinning operations	Thinning				
			fell to prevent damage to the stemsmachine positioned to avoid root, stem and				
			branch damage				
			position of product relative to standing trees				
			thinning regime identified				
			Met ✓ Not Met X				
6.2	Describe how to process trees	Describe one from each Implication of processing	Double				
0.2	process areas	Implication of proceeding	cut before fork				
P6		1. double	zero measurement				
		2. shattered	deal with double as two singles				
		3. diseased 4. rotten dead	• other				
		5. other malformed trees	Shattered				
			optimize the value of the stem				
			cut to waste				
			other				
			Sunor				
			Diseased				
			cut out diseased section other				
			Rotten, Dead and malformed				
			maximise value other				
		Procedure for setting log length	Refer to operators manual				
		How to decide which trees should be prepared or	outside the parameters of the processor				
		processed manually	other				
			Met ✓ Not Met X				
4.1	Process the felled trees in accordance with the	Minimum of ten trees to be processed	Process trees according to site specification				
	job specification		safely and efficiently				
P4			branches removed methodically				
		De-limb trees according to	excessive damage to stems				
		specification	products are de-limbed cleanly and within the standard				
			ensure that any brash is placed clear of timber zone				
			ensure that any damage to the remaining standing trees or to the environment is				
			minimal				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	CANDIDATE		
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
4.1 cont		Crosscut trees according to specification	Cross-cut ensure products are not in the brash zone cross-cut to job specification				
			saw not to be pointed at cab				
			position machine correctly, safely and effectively				
			measuring device zeroed before processing begins				
			Met ✓ Not Met X				
6.3 P6	Describe how to measure log length to ensure it meets specification	Ensure timber tolerances are met	regular checks on specification of processed timber during operation and recognise malfunctions				
10			measures manually with tape or other measuring device				
			Met ✓ Not Met X				
4.0	Segregate logs to	Assessor to observe	Timber processed according to specification				
4.2 P4	enable ease of extraction		logs graded and segregated into specification				
			organised timber zones are maintained				
			ensuring that any brash is placed clear of timber				
			stack logs to enable efficient extraction				
			Met ✓ Not Met X	Ш	Ш	Ш	Ш
1.3	Carry out work specification in accordance with	Assessor to observe	All activities must be completed in a way which protects the operator and those around them.				
B/F/P1	relevant legislation, industry good practice and maintain health and safety		Met ✓ Not Met X				
1.4	Carry out work to minimise environmental damage	Assessor to observe	It is ensured that any possible environmental damage is minimised at all times during on site operations				
B/F/P1	-9-		Met ✓ Not Met X				
4.3	Use machinery in accordance with	Assessor to observe	Use machinery in accordance:				
F/P4	relevant legislation and manufacturer's		relevant legislation and manufacturer's instructions				
	instructions		• other				
			Met ✓ Not Met X				

Summary of Assessmer	t (The A	Assessor is	to complete	the f	ollowina as	appropriate)
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Candidate A	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick
	Signed:	ate:		
Candidate B	Candidate has met all of the assessment criteria	Tick	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick
	Signed:	ate:		
Candidate C	Candidate has met all of the assessment criteria	Tick	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick
	Signed:	ate:		
Candidate D	Candidate has met all of the assessment criteria	Tick	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓
	Candidate has met all of the assessment criteria Signed:	✓		✓
Candidate		Date:	reason(s))	✓
Candidate Candidate	Signed: r use by Internal Verifier ONLY if the assessment process was internal Verifier to complete ONE of the boxes below)	✓ □ Date:	reason(s))	✓
Foil (Internal Landing are	Signed: r use by Internal Verifier ONLY if the assessment process was internal Verifier to complete ONE of the boxes below) processerved an assessment process taking place and I am satisfied the	Date:	reason(s)) / verified ssessment was conducted in line with the qualification requirements	Tick