CITY & GUILDS NPTC LEVEL 3 AWARD IN FELLING AND PROCESSING TREES OVER 380MM (QCF)



QAN 600/6163/7

VERSION 3

QUALIFICATION GUIDANCE

Integrated Assessment

Essential Qualification Information

Not to be used by the Candidate during Assessment

You will require some of this information to accurately complete the Record of Assessment (ROA)

Qualification Group No	0 0 2 1	Forestry & Arboriculture Level 3
Qualification Programme No	0 0 2 1 - 0 1	Award In Felling and Processing Trees Over 380mm
Unit(s)	3 0 1	Fell and process trees over 380mm
Learning Time (LT)	3 0 1	LT 19 (3 Credits) (* see note on page 2)
Recommended Assessment Duration		2.5 – 3.5 hours per Candidate
Pre-Requisite Units	2 0 1	Carry out maintenance of chainsaw and cutting system Cross-cut timber using a chainsaw
	2 0 3	Fell and process trees up to 380mm

City and Guilds NPTC Level 3 Award In Felling and Processing Trees Over 380mm (QCF) Qualification Guidance

Introduction

The scheme will be administered by City & Guilds

City & Guilds will:

Publish - Sche

- Scheme regulations
- Qualification guidance
- Training materials
- Trainers support materials

Approve centres to co-ordinate and administer the scheme Set standards for the training of Verifiers and Assessors Recruit, train and deploy Verifiers Issue certificates to successful Candidates

The Qualification

The qualification will be awarded to Candidates who achieve the required level of competence in the units to which their certificate relates.

What is the Qualifications and Credit Framework?

OFQUAL have introduced the Qualifications and Credit Framework (QCF) to increase flexibility for learners and employers. Qualifications may be built up from individual units according to rules of combination. The units are derived from the National Occupational Standards, which are compiled by Lantra SSC, the Sector Skills Council for the Land-based industries.

Instruction

Attendance at a course of instruction is not a pre-requisite for an application for an assessment but potential Candidates are strongly advised to ensure that they are up to the standards that will be expected of them when they are assessed.

* Learning Time (LT)

Learning Time (LT) is a better indicator of the time requirement needed for a candidate to achieve competence in this qualification. It has replaced Guided Learning Hours (GLH) which are defined as "tutor or teacher led hours". LT is defined as "a notional measure of the learning time a typical learner might be expected to take to complete and achieve all learning outcomes". It takes into account prior learning and encompasses: formal learning (including classes, tutorials, on line tuition), coaching and mentoring, practical work, relevant IT activity, information retrieval, expected private study and revision, work-based activity which leads to assessment, practice to achieve competence, formative assessment, programme planning and feedback.

Access to Assessment

Assessment centres will be responsible for arranging assessment on behalf of the Candidate.

The minimum age limit for Candidates taking Certificates of Competence is 16 years. There is no upper age limit.

The assessment is one Mandatory unit:

Unit 301 Fell & Process Trees Over 380mm

Outcomes

- 1. Be able to promote health and safety and industry good practice (1) (Criteria 1.1 1.5)
- 2. Be able to fell trees and process trees over 380mm (2) (Criteria 2.1 2.14)
- 3. Understand relevant health and safety legislation and industry good practice (3) (Criteria 3.1 3.7)
- 4. Understand how to fell and process trees over 380mm (4) (Criteria 4.1 4.9)
- Understand how to remove branches from felled trees using a chainsaw (5) (Criteria 5.1 5.8)
- 6. Understand how to take down hung up trees (6) (Criteria 6.1 6.6)

Candidates must successfully achieve all assessment activities in the above unit.

Quality Assurance

Verification is a process of monitoring assessment; it is an essential check to confirm that the assessment procedures are being carried out in the way City & Guilds has laid down. The overall aim of verification is to establish a system of quality assurance that is acceptable in terms of both credibility and cost effectiveness.

Approved Assessors will be subject to a regular visit by the verifier at a time when assessments are being undertaken.

A selection of assessment reports completed by the Assessor will be evaluated by a City & Guilds approved verifier.

Compliance with the verification requirements is a pre-requisite for Assessors remaining on the list of approved Assessors.

After assessment has been completed the Qualification Guidance is to be forwarded to the centre and retained by the centre until after the annual centre visit has taken place by a Quality Systems Consultant (QSC).

As part of the quality assurance process, a minimum of **two** observations are required to be undertaken for each qualification that is assessed by a Trainer/Assessor. These will be carried out by an internal Verifier appointed by the Centre. One observation will be conducted in the presence of the Quality Systems Consultant. In respect of risk management, there is an expectation that additional observations up to a maximum of **four** will be carried out for the inexperienced or newly qualified Trainer/Assessor or Assessors.

Performance Evaluation

The result of each assessment activity is evaluated against the following criteria:

- Meets or exceeds the assessment criteria by displaying a level of practical performance and/or underpinning knowledge.

 If the Criterion has been MET, a tick ☑ is to be put in the box provided in the bottom right-hand column of each section.
- NM = Not Met Does not satisfy the requirements of the assessment criteria, being unable to perform the practical task satisfactorily or safely or being deficient in underpinning knowledge. If the Criterion is NOT MET, a cross 🗵 is to be put in the box provided in the bottom right-hand column of each section.

Appeals and Equal opportunities

Centres must have their own auditable, appeals procedures. If a Candidate is not satisfied with the examination conditions or a Candidate feels the opportunity for examination is being denied, the Centre Manager should, in the first instance, address the problem. If, however the problem cannot be resolved, City & Guilds will arbitrate and an external verifier may be approached to offer independent advice. All appeals must be clearly documented by the Centre Manager and made available to the external verifier or City & Guilds if advice is required.

Should occasions arise when centres are not satisfied with any aspect of the external verification process, they should contact Verification Services at City & Guilds.

Access to the qualification is open to all, irrespective of gender, race, creed, age or special needs. The Centre Manager should ensure that no learner is subjected to unfair discrimination on any grounds in relation to access to assessment and to the fairness of the assessment. QCA requires City & Guilds to monitor centres to check whether equal opportunities policies are being adhered to.

Validation of Equipment

A Manufacturer's instruction book or other operator's manual should be available. It is permissible for the Candidate to use this during formal assessment.

All equipment being used for this assessment must comply with the relevant requirements of the Provision and Use of Work Equipment Regulations (PUWER) 1998.

Vehicles must comply with Department of Transport and Road Traffic Acts where relevant.

Any appropriate item of machinery complying with legal requirements is acceptable for the assessment, provided it is suitably equipped for all assessment activities to be carried out.

Safe Practice

Appropriate Personal Protective Equipment (PPE) must be worn at all times.

The Assessor must ensure that a site specific risk assessment is carried out.

All equipment must be operated in such a way that the Candidate, Assessor, other persons, or other equipment are not endangered.

All ancillary equipment, when detached, must be safely parked.

Failure to operate safely and comply with these requirements will result in the Candidate not meeting the required standard.

Warning signs stating that an assessment is in progress should be available.

The Assessor may stop the assessment on the grounds of safety at any time at his/her discretion.

Before any assessments take place, Assessor & Candidate should be aware of any local or national issues to prevent breach of security, safety and any cross contamination or damage to the local environment.

A breach of Health and Safety that puts any person at risk during the assessment process will result in the assessment being terminated and the Candidate not meeting the required standard.

Additional Information

May be sought from the relevant manufacturer's operator manuals or any other appropriate training or safety publication.

Questions should be related to the background or employment aspirations of the candidate and, where possible, product labels used should be representative of products typically used in that sector or industry.

Candidates who undertake this assessment and have met the requirements are reminded of their legal obligation to receive/undertake appropriate additional training in the use of any equipment that differs from that used during the assessment, but which they are nevertheless qualified to use.

Assessment Guidance for the Trainer/Assessor

This qualification can be assessed by a Trainer who has trained the Candidate (a Trainer/Assessor) or by a third party (an Assessor) not directly involved with training of the Candidate providing they are suitably qualified and meet the requirements of the awarding body. Please see City & Guilds Centre Manual for guidance.

It is envisaged that assessment will be carried out after all of the training has been completed. However assessment may take place at intervals after each 'period' of training and may be effectively integrated into the training programme. The Candidate must be informed when assessment is taking place in terms of when formal assessment commences and when its ceases. It is not permissible to assess whilst training is being carried out. Assessment must be a separate activity.

Assessment Guidance for the Trainer/Assessor continued

Trainer/Assessors are reminded that assessment is a formal process. Assessment must be carried out using the Qualification Guidance. All relevant assessment criteria must be assessed against the criteria as specified in the Qualification Guidance. Assessment will be carried out by direct observation and by oral questioning of the Candidate. Where a specific number of responses are required these may include other suitable answers not specified if they are deemed to be correct by the Assessor. The performance of the Candidate is to be recorded on the Qualification Guidance as directed by completing the tick boxes. Space has been provided on the Qualification Guidance for the person assessing to record relevant information which can be utilised to provide feedback to the Candidate. Trainer/Assessors are reminded that feedback from the Candidate is required on the Record of Assessment that is sent to City & Guilds as part of the quality assurance process. After assessment has been completed the assessment schedule is to be forwarded to the centre and retained by the centre until after the annual centre visit has taken place by a Quality Systems Consultant (QSC).

The Candidate may only have a maximum of 3 attempts. Re-assessment cannot take place until further training has been provided.

Assessment Guidance for Candidate

A list of registered assessment centres is available from City & Guilds Land Based Services. (www.nptc.org.uk)

Assessment is a process by which it is confirmed that the candidate is competent in the unit(s) within the award to which the assessment relates. It is the process of collecting evidence about his/her capabilities and judging whether that evidence is sufficient to attribute competence.

The Candidate must be registered through the City & Guilds approved assessment centre for this qualification prior to the assessment.

The results of the assessment will be recorded on the Record of Assessment form (ROA).

The qualification guidance contains criteria relating to:

- Observation of practical performance
- Assessment of underpinning knowledge

Assessment Requirements

All assessment is to be carried out according to the size of the trees.

Size: over 380mm (15")

Maximum required guide bar is 18"

Learner must prove operator competence appropriate felling methods for 2 of the following tree types:

At least 1 tree to be 560mm + (22.5"+)

Upright - Minimum 1, maximum 2

Backward leaning - Minimum 1, maximum 2

Trees heavily leaning/weighted in the intended felling direction - Minimum 1, maximum 2

Branch removal

All felled trees must have all branches removed flush with the stem.

Cross-cut

All felled trees must be cross-cut

Hung Up Trees

It is not necessary for this tree to be 560mm+ in diameter; however it should be at least 380mm.

1 felled tree must be hung up.

An additional felled tree must be hung up from the minimum 2 required within the felling requirements.

It is acceptable for the assessor to 'hang' the tree if there is not one available for the assessment

Appropriate hand/aide tools for felling trees up to twice guide bar (36") in diameter

Chainsaw Safe Practice

At all times during the assessment, equipment must be used in accordance with industry good practice, whatever the task being carried out.

- Assessors must hold a current 'First Aid at Work' Certificate.
- All chainsaws used in assessments must comply with relevant Arboriculture and Forestry Advisory Group (AFAG) guidance and HSE Chainsaws at Work INDG317(rev1), in terms of safety features, and be a model and size suited to the task(s) required.
- 4. Recommended guide bar lengths should be observed, although variations may be accepted at the discretion of the assessor where this is appropriate to the task.
- 5. Candidates should be familiar with the machinery, equipment and tools that they are going to use.
- 6. During chainsaw based assessments a spare working chainsaw must be available.
- Appropriate Personal Protective Equipment (PPE) must be worn at all times by both the candidate and the assessor. All PPE used must comply with relevant AFAG guidance, industry good practice, Health and Safety Executive publications and current legal requirements in terms of specification and use.
- 8. A First Aid kit meeting current regulations, of the appropriate size for the number of persons on site, must be available, along with appropriate fire fighting and suitable welfare facilities e.g. hand cleansing wipes.
- 9. The use of personal first aid kits must be line with current industry good practice.
- 10. The assessor must ensure a site specific risk assessment has been carried out, sufficient control measures implemented and appropriate emergency procedures recorded. All recorded risk assessment information should be clearly legible and accessible to candidates and completed for all locations where assessment activities are scheduled to take place.
- 11. Manual handling techniques must comply with current legislation and industry good practice.
- 12. Any necessary permission must have been granted, and notifications made as appropriate.
- All equipment being used for this assessment must comply with relevant legislative requirements.
- 14. Information may be sought from the relevant operator manuals or any other appropriate training or safety publication.
- 15. The current regulations for transport, handling and storage of fuel and oils must be complied with.
- 16. Provision must be made to avoid the risk of environmental pollution.
- 17. It is the responsibility of the assessor and the candidate to ensure that any additional requirements and provisions are met as relevant to this qualification.
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Chainsaw Safe Practice continued

- 18. At all times during the assessment, candidates must act in a way so as not to endanger themselves, the assessor or any other person or equipment. Work must be carried out to achieve the requirements of the assessment criteria in accordance with all relevant and current legislation and good practice guidance.
- 19. If required, relevant records must be accurately kept.
- 20. Appropriate steps should be taken to maintain effective teamwork in respect of other persons on site during the assessment.
- 21. Any appropriate item of machinery complying with current legal requirements is acceptable for the assessment, provided it is suitably equipped for **all** assessment activities to be carried out.
- 22. All equipment being used for this assessment must comply with the relevant requirements of the Provision and Use of Work Equipment Regulations (PUWER) 1998.
- 23. A breach of Health and Safety that puts any person at risk during the assessment process will result in the assessment being terminated and the Candidate not meeting the required standard.

This may include taking steps to ensure effective communication and safety precautions.

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	_						I _				
Candidate	Α	Name:		Dat	e:	Start Time:	Dura	ition): 		
Candidate	В	Name:		Dat	e:	Start Time:	Dura	tion):		
Candidate	С	Name:		Dat	e:	Start Time:	Dura	tion):		
Candidate	D	Name:		Dat	e:	Start Time:	Dura	tion) :		
CRITERIA NUMBER		ASSESSMENT CRITERIA	ASSESSOR GUIDANCE			SSESSMENT ACTIVITIES		C/	AND B	IDAT C	ΓE
3.1 3	Ider risks worl	ntify the hazards and s associated with the king area and the	Five steps to risk assessm Identify three hazards and risks with the working area		five steps: identify the haza decide who migh evaluate the risk record the finding review and upda	process may contain the follows to be harmed and how is and decide on precautions growings and implement them the the assessment as necessible. Met Not I hing with the potential to camight be harmed and how),	ssary Met X use				
1	prop	posed work	Identify three hazards and risks with the proposed wo		the work areathe work to be do	one					
						Met ✓ Not I	Met X				
3.2	plar rele area		State five emergency procedures		include: location name grid reference designated meet site location nam nearest access p street name/distr type of access (p wheel drive) suitable helicopte phone number o location of neare hospital and pho works manager o your own contact other	opint proint pro	ur- Met X				
3.3 3	and	nmarise current health safety legislation and ustry good practice	Outline two points from Health and Safety at Work Act 1974 Provision and Use of Work Equipment Regulations 199 (PUWER 98) State one point Arboriculture Forestry Advisory Group (AFAG) / Forestry Industry Safety		good practice listed by Health and Safety at \ • general duties for • maintain safe plate • other Provision and Use of (PUWER): • operators adequate equipment fit for other Arboriculture Forestry Forestry Industry Safe • providers of industry safe	Work Act (HSWA): or employers and employees aces of work Work Equipment Regulation ately trained	ns				
			Accord (FISA) Appropriate safe distances		State the appropriate other operators during two times tree le	-					

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDAT	TE D
4.9	Describe the additional safeguards to implement	Describe one safeguard for in proximity to paths	Additional safeguards may include:				
4.0	when felling in proximity to:	, , , , , , , , ,	In proximity to paths: warning signs				
4	Paths		barrier tape				
	 Roads or areas with 		banksman				
	public accessUnderground/	Describe one safeguard for	Roads or areas with public access:				
	Overground wayleaves	Roads or areas with public access	• signs				
			traffic management permissions granted				
		Describe and defections for					
		Describe one safeguard for Underground/overground	Underground/overground wayleaves: increase safe working distances				
		wayleaves	wayleaves shutdown				
			permit work				
			Met ✓ Not Met X				
3.7	Explain the legal requirements and	State three legal - must include felling licences and	Legal requirements relating to felling operations may include:				
3.1	constraints for felling trees	Tree Preservation Order	Felling licences				
3	in different circumstances	(T.P.O.)	Tree Preservation Order (T.P.O.)				
			Conservation Areas				
			wildlife considerations e.g. nesting birds/bats				
		Explain two constraints	other Constraints may include:				
		Explain two constraints	presence of wayleaves				
			site conditions inc. terrain				
			condition of trees				
			operator competency levels				
			• other				
			Met ✓ Not Met X				
0.5	Describe the potential	Describe one cause	Potential environmental damage may include:				
3.5	environmental damage that could occur and how to		damage to retained trees contamination of watercourses				
3	respond appropriately		wildlife disturbance				
		Describe one prevention	Appropriate prevention may include:				
			containment and clearance of spills				
			good housekeeping, use of spill mats etc.				
			 work sequence chosen to minimise subsequent damage to retained trees 				
			wildlife assessments completed prior to work				
			Met ✓ Not Met X				
	Explain how to identify	State two	Trees for felling may be identified:				
4.1	which trees need to be felled		by having trees marked by using many				
4			by using mapsby their species				
			Met ✓ Not Met X				
	Prepare trees appropriately	Brashing to be demonstrated	Prepare trees for felling by:				
2.3	to the condition and the specification for the site	or simulated	brashing lower branches taking into account:				
2	specification for the site		correct "break-in"				
			 position of the saw in relation to the operator, bar on opposite side of stem 				
			height to which branches are removed				
			saw body not above shoulder height operating technique.				
			operating technique brashing close to the stem				
			removing climbing vegetation and other		_		
			obstructions as appropriate buttresses removed appropriately				
			 inspecting the tree for signs of rot or decay 				
			Met ✓ Not Met X				
				ഥ	Ш_	ш_	ഥ

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT			IDA	
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
4.3	Describe how to recognise signs of disease and decay	Describe two signs	Recognition of disease and decay in trees may include:				
4.3	in trees and modify felling		fungal growth/cavities				
4	methods accordingly		flaking/missing bark				
4			discolouration of timber/bark				
			• other				
		Describe two modifications	Modification of felling methods may include:				
			placing felling cuts higher up the stem in sound				
			timber				
			use of assisted felling techniques to ensure				
			accurate felling direction				
			non removal of buttresses roots/basal flare to provide more holding timber				
			other				
			Other				
			Met ✓ Not Met X				
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4.8	State how to recognise when a tree is difficult to	State one	Recognising a tree is difficult to fell may include:	_	_		
4.0	fell		tree form, size or weight				
4			above competency of the operator				
4			presence of decay or rot is found				
			site specific hazards exist e.g. power lines				
			Met ✓ Not Met X				
	Explain the advantages of	Explain two explanations	Advantages of setting up supports prior to felling may				1
4.5	setting up or using a	·	include:				
	natural felling bench, brash		to provide an ergonomic working height for further				
4	mat or similar support prior to felling		processing				
	to reiling		to ease the turning of trees				
			to reduce the need for manual handling				
			• other				
			Met ✓ Not Met X				
	Describe recognised felling	Describe one of each	Felling techniques for trees up to 200mm may include:				
4.2	methods for the following:						
	a. I la vialet tua a a		upright trees:	_		_	
4	Upright trees		step cut 80% front cut				
	Backward leaning trees Trees to see the						
	 Trees heavily leaning/weighted in the 		spear cut standard felling cut		Ш		
	intended felling direction		backward leaning:				
	_		split level				
			step cut				
			trees heavily leaning/weighted in the intended felling direction:				
			• V cut				
			holding cut				
			Met ✓ Not Met X	Ш	Ш	Ш	닏
	Explain how felling	State one for each	Felling methods may be modified by:				
4.4	methods are modified for:		Double stems:				
A	Double stems		stems felled individual or below the stem divide				
4	Hanging branches		assisted or mechanical				
	Long limbs		other				
	Large cavities		Other				
	 Foreign bodies 		Hanging branches:				
	i oroigii boalos		attempt made to remove the hanging branch				
			assisted or mechanical felling				
Continued			• other				
				1	ĺ	1	1

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDA.	TE D
	-		Long limbs:				
Cont			alter sink dimensions				
4.4			assisted felling				
			• other				
4			Large cavities and foreign bodies:				
			fell above or below the cavity/foreign body				
			assisted or mechanical felling				
			• other				
	Frankis haveta fall atau Pan	Fundain and tackning	Met ✓ Not Met X				
4.7	Explain how to fell standing stems and additional	Explain one technique	Felling of standing stems: conventional felling method				
_	safeguards required		alternative felling method				
4		Explain one safeguard	• other				
		Explain one careguara	Additional safeguards may include:				
			assisted felling techniques				
			use of aid tools to provide adequate leverage				
			• other				
			Met ✓ Not Met X				
	Explain how and when to	Explain one explanation of	How:		Ш	Ш	Ш
4.6	use additional equipment,	each	placing felling levers in the felling kerf				
	to assist with the felling of		appropriate wedge placed in the felling kerf				
4	trees and the additional safeguards required		assisted felling techniques				
	odroguardo roquirod		• other				
			When:				
			additional leverage is required				
			risk exists of tree sitting back and trapping the saw				
			tree form, size or weight dictates				
			• other				
			Safeguards				
			safe working distances				
			equipment inspections				
			safe working loads				
			• other				
			Met ✓ Not Met X				
3.4	Explain the importance of maintaining tools,	Explain three reasons	The importance of maintaining tools, equipment and PPE may include:				
	equipment and personal		operator safety				
3	protective equipment		ensuring equipment works when required				
			reduces downtime				
			reduces emissions and possible environmental damage		_	_	
			• other				
			Met ✓ Not Met X				
	Carry out work to minimise	Assessor to observe		Ш	Ш		Ш
1.4	environmental damage	, 10303301 10 0D36176	It is ensured that any possible environmental damage is minimised at all times during tree				
	-		felling activities				
1			Met ✓ Not Met X				
1.3	Work in a way which maintains health and	Assessor to observe	all activities must be completed in a way which protects the operator and those around him or her				
	safety and is consistent with relevant legislation		protects the operator and those around him or her Met ✓ Not Met X				
1	and industry good practice		index not index				
1.2	Use appropriate tools, equipment and personal	Assessor to observe and risk assess	all tools, equipment and Personal Protective Equipment is used in line with industry good				
	protective equipment						
	(PPE)		practice e.g. AFAG/INDG				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT			IDA	
NUMBER	CRITERIA Carry out pre-start checks	GUIDANCE Assessor to observe	ACTIVITIES Pre start checks and setting of the machine to include:	Α	В	С	D
2.4	and setting of the chainsaw	Assessor to observe	chain tension and condition checked for safe and effective use				
2			safety features checked for condition and function				
			external nuts and bolts checked for security				
			chainsaw contains sufficient fuel and chain oil for operations				
			Met ✓ Not Met X				
2.5	Demonstrate safe starting of the chainsaw	Assessor to observe If any of the post start checks	The safe starting procedure of a chainsaw should include:				
2		identify the chainsaw as unfit for use, it must not be used	ensuring appropriate safe working distances from both fuel and other operators is maintained correct PPE worn				
		for the assessment	remove guidebar cover				
			place saw on ground, where appropriate, ensuring no debris can catch the chain				
			secure rear handle				
			controls set as recommended by the manufacturer				
			ensure chain brake set according to manufacturer's recommendations adopt safe stance				
			find compression pulling starter cord sharply and firmly				
			choke released when engine fires				
			half throttle released when engine runs				
			Post starting checks of a chainsaw should include: ensuring the saw chain stops when the engine revs return to idle				
			ensuring the chain brake functions according to				
			the manufacturer's specification ensuring the stop switch works correctly				
			ensuring lubrication to the guide bar and chain is working properly				
			Met ✓ Not Met X				
2.1	Prepare site and establish escape route(s) as appropriate	Assessor to observe	Prepare site and escape routes by: ensuring the control measures identified in site specific risk assessment are applied				
2			determining the felling direction in relation to method of extraction or conversion				
			setting up a felling bench if required				
			removing debris from around the base of the trees to be felled and compact vegetation to facilitate felling at appropriate height				
			removing dead or suppressed trees and any other vegetation adjacent to the tree, in the felling direction or escape routes that may be a danger				
			inspecting the felling area and adjacent trees for dead wood and insecure branches				
			ensuring no unauthorised person is within 2 tree lengths				
			Met ✓ Not Met X	Ш	Ш		Ш
2.2	Assess the condition of the tree	Assessor to observe	Trees are visually assessed to include: tree's health identified to determine whether dead or alive				
2			basal decay, defects or rot identified				
_			hazards within the tree				
			tree identified and timber characteristics noted				
			Met ✓ Not Met X				
			Mer → Mot Met X	Ш	Ш	닏	Ш

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDAT	TE D
2.6	Fell trees using recognised felling methods and felling	Candidate must be able to demonstrate appropriate	Felling techniques should account for: the felling method chosen and safe working zones				
2.0	aids	felling methods for two of the	 the relining method chosen and sale working zones selection and preparation of escape route(s) 				
2		following tree types:	 a sink of the appropriate dimensions - top sink cut 				
_		Upright - minimum 1, maximum 2	should normally be at least 45° and 20 – 25% the diameter of the tree at felling height				
		Backward leaning - minimum 1, maximum 2	felling cuts made and felling aid employed using a safe and effective felling method - the main felling				
		Heavily leaning/weighted in the	cut should not be more than 50mm above the level of the bottom sink cut				
		intended felling direction	a hinge being retained of adequate dimensions				
		- minimum 1, maximum 2	appropriate aid tools are used safely if required to fell tree				
		One tree must be at least 560mm(22.5") plus in	escape routes being used as soon as the tree begins to fall				
		diameter	site checked for safety once tree has fallen				
		Boring through the sink must	stump height left appropriate to site specification				
		be demonstrated on at least one of the trees to be felled	Met ✓ Not Met X				
	Describe take down	Describe two methods	Take down methods may include:				
6.1	methods for a range of tree sizes using appropriate		hinge reduction - roll out				
6	hand tools		hinge removal – pole/wedge/drag back other				
			Met ✓ Not Met X				
6.2	Describe take down methods for trees using		Following hinge reduction/removal takedown methods may also include the use of:				
0.2	winches or other manual or	Describe one method for					
6	mechanical means	manual means	Manual means: • longer felling lever used to roll the tree				
			 longer felling lever used to roll the tree turning strap used to roll the tree 				
			• other				
		Describe one method for	Winches to assist with:				
		winches to assist	pulling/dragging				
			rolling/turningother				
		Describe one method for	Mechanical assistance:				
		mechanical assistance	forwarder/harvester				
			skidder				
			• other				
			Met ✓ Not Met X				
6.3	Describe how to set up a winch for the take down of	Describe all	Winch set up for the take down of trees may include: remove debris and obstacles from take down				
	hung up trees		route				
6			prepare new escape routes as appropriate				
			select and position winch equipment as required				
			Met ✓ Not Met X				
6.4	Explain the factors to consider and additional	State five	Factors and precautions to consider should include:				
0.4	safety precautions when		capacity of the winchcommunication method between operators				
6	using winches		security of anchor points				
			compatibility of components/strength loss of				_
			equipment in certain configurations serviceability and inspection of all components				
			PPE required for winching operations				
			competency of operators				
			roles and responsibilities understood by all parties				
			danger zones including during off-set winching				
			safe working distances				
			Met ✓ Not Met X				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE		ASSESSMENT ACTIVITIES	C.	AND B	IDA ⁻	TE D
	Select take down method	Candidate to choose take	Tak	te down methods may include:	-			
2.9	which is relevant to the	down method and discuss	•	hinge reduction - roll out				
	hung-up tree size, form and condition	with assessor	•	hinge removal – drag back				
2	and condition		•	other				
				Met ✓ Not Met X				
				met / Not met A				
	Explain where the danger	State all	Dar	nger areas in relation to hung up trees include:		F		F
6.5	areas are in relation to the		•	directly under a hung up tree				
	trees being taken down		•	directly behind a hung up tree				
6			•	recognised danger areas involved with winching				
				Met ✓ Not Met X			\Box	
	Take down hung up tree(s)	Assessor to observe	Tho	e take down of hung up trees using an appropriate	Ш	Ш	Ш	닏
2.10	using tools or equipment	Assessor to observe		ch should include:				
	appropriate to the tree	Take down hung up trees	•	assessing the position of tree and checking the				
2	size, condition and take down methods	must include use of an appropriate winch		condition of the hinge				
	down methods	appropriate winer	•	removal of debris and obstacles from take down				
				route				
			•	deciding on the final felling direction				
			•	preparing new escape routes as appropriate selecting and positioning aid tools as required				
				ensuring no unauthorised person(s) are within two				
			•	tree lengths or directly below on steep slopes				
				, , , ,				
			•	correct operator stance and safe position				
			•	appropriate position and angle of cuts using a				
				cutting technique for the removal of an appropriate part of the hinge				
			•	safe withdrawal of the saw				
				leaving approximately 10% -20% of hinge to				
				support the tree on each/either side appropriate to				
				take down method utilised				
			•	supporting remnants of hinge is taken off with e.g.				
			•	small angled cuts from side of tree safe placement of the saw on completion of cuts				
				sale placement of the saw on completion of cuts				
			Win	nch is setup taking into consideration:				
			•	appropriate PPE used				
			•	position and anchorage of winch				
			•	danger zones and safe working distances				
			•	offset system used with e.g. a snatch block on				
				steep slopes or around obstacles when appropriate				
			•	position of winch operator				
			•	position of the strop on the butt				
			•	attachment of winch cable to strop				
			•	communication with winch operator is clearly				
				established (if applicable)				
			Win	nch is operated during which the following is taken				
				account:				
			•	winch operator remains under direct control of				
				chainsaw operator where applicable				
			•	winch operator observant of tree movements				
			•	repositioning of the strop at the butt or repositioning of the anchor as appropriate				
			•	use of escape route(s) if applicable				
			•	tree is winched until in a stable condition to be				
				processed				
			•	winch handle released or controlled as tree falls if				
				applicable				
			•	upon completion strops are removed, checked and stowed and the winch rope rewound correctly				
				,				
				Met ✓ Not Met X	Ш	Ш		

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDAT	TE
5.1	Describe how the method of removing branches will	COIDANGE	The method of branch removal may vary owing to tree species, branch form and pattern:			C	
	vary with tree species, form and condition	Describe one Conifer	Conifer branch removal may include:				
5	Tomi and condition	Describe one confict	lever method				
			pendulum method				
			• other				
		Describe one Broadleaved	Broadleaf branch removal may include:				
			lever method				
			pendulum method				
			• de-limb				
			Met ✓ Not Met X				
	Describe how to identify	Candidate to describe	Identification of tension and compression in branches				
5.2	tension and compression in branches		may be completed:				
_	in branches		• visually				
5			manually Met ✓ Not Met X				
	Outline the implications on	State two	The implications from choice of branch severing	Ш	Ш	Ш	닏
5.3	choice of severing method	State two	method may include:				
			the saw may become trapped				
5			timber may break or split				
			timber may move suddenly or unexpectedly				
			• other				
			Met ✓ Not Met X	Ш	Ш	Ш	Ш
5.5	Describe process for removing branches above	Describe one technique	Removal of branches above shoulder height may include:				
5.5	shoulder height		felling/removal of branch to bring it to a lower				
5			working height				
			rolling of the stem to allow for a safer working				
			height				
			• other				
			Met ✓ Not Met X	Ш	Ш	Ш	Ш
5.4	State how and when to use equipment to assist with	State one	Equipment used to assist may include: winch used to restrain timber if it could role				
0.4	the snedding/de-limbing of		towards operator				
5	trees		felling aid used to turn stem to aid subsequent				
			snedding/de-limbing				
			Met ✓ Not Met X				
2.7	Remove branches from felled trees using a	Any safe and effective method in line with current	Branch removal techniques should account for:				
2.7	recognised method	good practice guidelines is	 correct stance and support of the saw on tree or right leg 				
2		acceptable.	left thumb around the front handle				
_		All felled trees must have all	neither handle released while the chain is moving				
		branches removed flush with	apply chain brake if reaching across bar				
		the stem	apply chain brake when negotiating obstacles				
			 not walking when the saw is on the same side of the tree as the operator without applying the 				
			chainbrake				
			avoid working on lower side of tree on side slopes				
			operator not reaching too far round with saw on		_		
			far side of tree				
			 operator's not cutting towards legs or body avoiding the use of the tip of guidebar 				
			avoiding the use of the lip of guidebal avoiding overreaching with chainsaw				
			not straddling the stem				
			compression and tension forces assessed and				
			appropriate cuts used				
			using an under-sweep technique if applicable winch used to rectrain timber if it could rell				
Continued			 winch used to restrain timber if it could roll towards the operator 				
			,			$ar{ar{ar{ar{ar{ar{ar{ar{ar{ar{$	

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C A	AND B	IDA [*]	TE D
NOMBER	ORTERIA	COIDANCE	Choice of work method should account for:				<u> </u>
Cont 2.7			a systematic sequence of cuts and position of the saw to remove branches as appropriate for the branching habit				
			the top cut at an appropriate diameter				
2			top removed with a safe method of cutting				
			Met ✓ Not Met X				
	Turn tree and remove	Assessor to observe	Tree turned and under branches removed taking				
2.8	under branches using appropriate aid tools and		account of: the stem turned using appropriate aid tools/				
2	method(s) where appropriate		techniques				
	арргорпасе		 using the stem for protection when removing remaining branches as appropriate 				
			using a safe and effective method to sever				
			remaining branches				
			all branches being removed flush with the stem				
			Met ✓ Not Met X				
5.6	Explain the advantages of leaving a clean stem after	Explain three advantages	Advantages of a clean stem may include:				
3.0	snedding/de-limbing		 reducing possible injury to the person moving the timber 				
5			reduce friction/collecting debris when pulling timber				
			along the groundprevent damage to other trees when extracting				
			timber				
			allowing timber to easily enter machines (e.g.	_			
			chipper, peeler or saw bench) easier stacking or loading				
			Met ✓ Not Met X				
	State how and when to	State two how	How to deal with branches:	Ш	Ш		屵
5.7	deal with severed	Claire the non	left where it lands				
_	branches		brash piling or stacking				
5			further processed e.g. mulching, baling, chipping				
			• other				
		State two when					
			When to deal with branches:				
			 severed branches/limbs may be left in a work area to form a brash mat or similar 				
			severed branches/limbs may be dealt during the				
			work process using a cut and clear method to maintain escape routes				
			• other				
			Met ✓ Not Met X				
	State how to deal with	State three ways	Brash may be dealt with in the following ways:				<u> </u>
5.8	brash and branches after snedding/de-limbing		left where it lands				
5			brash piling or stackingwindrowing				
			further processed e.g. mulching, baling, chipping				
			• burning				
			Met ✓ Not Met X				
	Cross-cut timber to length	Assessor to observe	Crosscutting of timber to length should include:		Ť		
2.11	in accordance with the specification	A reduction cut must be	ensuring appropriate safe working distances from both fuel and other operators is maintained				
2		demonstrated	correct use of PPE				
_			timber is in a safe and appropriate position				
			safe starting procedure adopted				
			safe stance adopted including: lage and fact are place of the chair.				
			 legs and feet are clear of the chain chainsaw is stable/secure/supported during 				
Continued			crosscutting				
Continued			minimal risk of muscular/skeletal injury				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	С	AND	IDA.	TE
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Comt			bar aligned to maintain accuracy				
Cont			head out of line of chain				
2.11			use of throttle to cut safely and efficiently				
2			cutting techniques employed to complete severance of timber				
_			appropriate boring technique used if applicable				
			sequence of cuts undertaken to prevent saw becoming trapped				
			 appropriate aids used for lifting, rolling or levering if applicable 				
			 accuracy of measurement within site specification and reasonable tolerances 				
			tension and compression cuts should meet				
			chain brake used appropriately				
			saw switched off and left in safe position, bar cover replaced if appropriate				
			Met ✓ Not Met X				
	Ctook produce for	Assessar to observe		ᆜ	Ш		쁘
2.12	Stack produce for subsequent operations	Assessor to observe	Stacking of timber should take into account: site specification/requirements		_		
2.12	using appropriate aids and	In accordance with the site					
2	tools	requirements					
			correct stance during lifting avoiding excessive lifting by levering, sliding, rolling				
			quality of stacking must be to an agreed job specification				
			tidy stacking of timber				
			position of stack appropriate to method of extraction				
			manually constructed stacks are limited to 1 metr high				
			Met ✓ Not Met X				
2.13	Check timber is in an appropriate and safe position	Assessor to observe	timber should be left in a safe, stable condition and appropriate position				
2			Met ✓ Not Met X				
2.14	Clean and tidy working area	Assessor to observe	A clean and tidy working area should be left ensuring: no branches are left on fences, paths, roads, timb	er			
			stacks, young trees etc. or in ditches, ponds, waterways etc.				
2			brash left as per site specification				
			Met ✓ Not Met X				
3.6	Explain the correct and appropriate methods for	Assessor to observe	Disposal of waste from workplace activities may include:				
	disposing of waste		use of designated waste/recycle bins				
3			empty containers removed from site e.g. oil				
			litter taken home with operators				
			• other				
	Diamaga (un included	Assessment	Met ✓ Not Met X	\dashv	Ш	Ш	닏
1.5	Dispose of waste safely in line with legislation	Assessor to observe	 all waste produced from maintenance activities is disposed of in line with legislation, good practice and/or site requirements 				
1			·				
1			Met ✓ Not Met X		Ш	Ш	Ш

Summary of Assessmer	t (The)	Assessor	is to	complete	the	followina a	as approx	oriate)
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Candidate A	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓
	Signed: Date:			
Candidate B	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓
	Signed: Date:			
Candidate C	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓
	Signed: Date:			
Candidate D	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓
	Signed: Date:			
For use by Internal Verifier ONLY if the assessment process was internally verified (Internal Verifier to complete ONE of the boxes below)				
I ob	I observed an assessment process taking place and I am satisfied that the assessment was conducted in line with the qualification requirements and that the judgement of the Assessor was appropriate.			
I ob	I observed an assessment process taking place. The following were noted as areas of concern.			
Signed: Date:				