CITY & GUILDS NPTC LEVEL 2 AWARD IN THE SAFE USE OF TRACTOR MOUNTED HEDGE AND VERGE CUTTERS (QCF) QAN 601/1429/0



QUALIFICATION GUIDANCE

Integrated Assessment

Essential Qualification Information

Not to be used by the Candidate during Assessment

You will require some of this information to accurately complete the Record of Assessment (ROA)

Qualification Group No	0 0 1 4	Machinery
Qualification Programme No	0 0 1 4 - 2 2	L2 Award in the Safe Use of Tractor Mounted Hedge and Verge Cutters
Unit(s)	2 0 1	Prepare and operate a tractor and attachments
Endorsement(s)	0 0 1	Hedge Cutting
	0 0 2	Verge Cutting
	2 0 1	LT 38 (5 Credits)
		(* see note on page 2)
Recommended Assessment Duration		1.5 – 3 hours per Candidate

City and Guilds NPTC Level 2 Award in the Safe Use of Tractor Mounted Hedge and Verge Cutters (QCF) Qualification Guidance

Introduction

The scheme will be administered by City & Guilds

City & Guilds will:

Publish

- Scheme regulations
- Qualification guidance
- Training materials
- Trainers support materials

Approve centres to co-ordinate and administer the scheme Set standards for the training of Verifiers and Assessors Recruit, train and deploy Verifiers Issue certificates to successful Candidates

The Qualification

The qualification will be awarded to Candidates who achieve the required level of competence in the units to which their certificate relates.

What is the Qualifications and Credit Framework?

OFQUAL have introduced the Qualifications and Credit Framework (QCF) to increase flexibility for learners and employers. Qualifications may be built up from individual units according to rules of combination. The units are derived from the National Occupational Standards, which are compiled by Lantra SSC, the Sector Skills Council for the Land-based industries.

Instruction

Attendance at a course of instruction is not a pre-requisite for an application for an assessment but potential Candidates are strongly advised to ensure that they are up to the standards that will be expected of them when they are assessed.

* Learning Time (LT)

Learning Time (LT) is a better indicator of the time requirement needed for a candidate to achieve competence in this qualification. It has replaced Guided Learning Hours (GLH) which are defined as "tutor or teacher led hours". LT is defined as "a notional measure of the learning time a typical learner might be expected to take to complete and achieve all learning outcomes". It takes into account prior learning and encompasses: formal learning (including classes, tutorials, on line tuition), coaching and mentoring, practical work, relevant IT activity, information retrieval, expected private study and revision, work-based activity which leads to assessment, practice to achieve competence, formative assessment, programme planning and feedback

Access to Assessment

Assessment centres will be responsible for arranging assessment on behalf of the Candidate.

The minimum age limit for Candidates taking Certificates of Competence is 16 years. There is no upper age limit.

The assessment consists of one compulsory unit:

Unit 201 (Mandatory) (Credit Value 5)

Outcome 1. Understand how to prepare a tractor and attachments for operation (Criteria 1.1 – 1.7)

Outcome 2. Prepare a tractor and attachments for operation (Criteria 2.1 – 2.6)

Outcome 3. Understand how to operate a power vehicle (Criteria 3.1 – 3.6)

Outcome 4. Operate a tractor with attachments (Criteria 4.1 – 4.9)

Candidates must successfully achieve all assessment activities in the above unit.

Endorsement: The assessment may be taken on a machine with any type of cutting appliance for example:

001 Hedge Cutting002 Verge Cutting

The certificate will be endorsed accordingly. Candidates are encouraged to take their assessment with both types of machinery to broaden their certification.

Only two endorsements can be taken in any one registration.

Candidates who already hold City & Guilds L2 Award in Agricultural Tractor Driving and Related Operations (Unit 205 Prepare and Operate a Tractor) are exempt from being re-examined for the assessment activities shaded in grey.

Quality Assurance

Verification is a process of monitoring assessment; it is an essential check to confirm that the assessment procedures are being carried out in the way City & Guilds has laid down. The overall aim of verification is to establish a system of quality assurance that is acceptable in terms of both credibility and cost effectiveness.

Approved Assessors will be subject to a regular visit by the verifier at a time when assessments are being undertaken.

Quality Assurance continued...

A selection of assessment reports completed by the Assessor will be evaluated by a City & Guilds approved verifier.

Compliance with the verification requirements is a pre-requisite for Assessors remaining on the list of approved Assessors.

After assessment has been completed the Qualification Guidance is to be forwarded to the centre and retained by the centre until after the annual centre visit has taken place by a Quality Systems Consultant (QSC).

As part of the quality assurance process, a minimum of **two** observations are required to be undertaken for each qualification that is assessed by a Trainer/Assessor. These will be carried out by an internal Verifier appointed by the Centre. One observation will be conducted in the presence of the Quality Systems Consultant. In respect of risk management, there is an expectation that additional observations up to a maximum of **four** will be carried out for the inexperienced or newly qualified Trainer/Assessor or Assessors.

Performance Evaluation

The result of each assessment activity is evaluated against the following criteria:

- Meets or exceeds the assessment criteria by displaying a level of practical performance and/or underpinning knowledge. If the Criterion has been MET, a tick ☑ is to be put in the box provided in the bottom right-hand column of each section.
- NM = Not Met Does not satisfy the requirements of the assessment criteria, being unable to perform the practical task satisfactorily or safely or being deficient in underpinning knowledge. If the Criterion is NOT MET, a cross 🗵 is to be put in the box provided in the bottom right-hand column of each section.

Appeals and Equal Opportunities

Centres must have their own auditable, appeals procedures. If a Candidate is not satisfied with the examination conditions or a Candidate feels the opportunity for examination is being denied, the Centre Manager should, in the first instance, address the problem. If, however the problem cannot be resolved, City & Guilds will arbitrate and an external verifier may be approached to offer independent advice. All appeals must be clearly documented by the Centre Manager and made available to the external verifier or City & Guilds if advice is required.

Should occasions arise when centres are not satisfied with any aspect of the external verification process, they should contact Verification Services at City & Guilds.

Access to the qualification is open to all, irrespective of gender, race, creed, age or special needs. The Centre Manager should ensure that no learner is subjected to unfair discrimination on any grounds in relation to access to assessment and to the fairness of the assessment. QCA requires City & Guilds to monitor centres to check whether equal opportunities policies are being adhered to.

Validation of Equipment

A Manufacturer's instruction book or other operator's manual should be available. It is permissible for the Candidate to use this during formal assessment.

All equipment being used for this assessment must comply with the relevant requirements of the Provision and Use of Work Equipment Regulations (PUWER) 1998.

Vehicles must comply with Department of Transport and Road Traffic Acts where relevant.

Any appropriate item of machinery complying with legal requirements is acceptable for the assessment, provided it is suitably equipped for all assessment activities to be carried out.

Safe Practice

Appropriate Personal Protective Equipment (PPE) must be worn at all times.

The Assessor must ensure that a site specific risk assessment is carried out.

All equipment must be operated in such a way that the Candidate, Assessor, other persons, or other equipment are not endangered.

All ancillary equipment, when detached, must be safely parked.

Failure to operate safely and comply with these requirements will result in the Candidate not meeting the required standard.

Warning signs stating that an assessment is in progress should be available.

The Assessor may stop the assessment on the grounds of safety at any time at his/her discretion.

Before any assessments take place, Assessor & Candidate should be aware of any local or national issues to prevent breach of security, safety and any cross contamination or damage to the local environment.

A breach of Health and Safety that puts any person at risk during the assessment process will result in the assessment being terminated and the Candidate not meeting the required standard.

Additional Information

May be sought from the relevant manufacturer's operator manuals or any other appropriate training or safety publication.

Questions should be related to the background or employment aspirations of the candidate and, where possible, product labels used should be representative of products typically used in that sector or industry.

Candidates who undertake this assessment and have met the requirements are reminded of their legal obligation to receive/undertake appropriate additional training in the use of any equipment that differs from that used during the assessment, but which they are nevertheless qualified to use.

Assessment Guidance for the Trainer/Assessor

This qualification can be assessed by a Trainer who has trained the Candidate (a Trainer/Assessor) or by a third party (an Assessor) not directly involved with training of the Candidate providing they are suitably qualified and meet the requirements of the awarding body. Please see City & Guilds Centre Manual for guidance.

It is envisaged that assessment will be carried out after all of the training has been completed. However assessment may take place at intervals after each 'period' of training and may be effectively integrated into the training programme. The Candidate must be informed when assessment is taking place in terms of when formal assessment commences and when its ceases. It is not permissible to assess whilst training is being carried out. Assessment must be a separate activity.

Trainer/Assessors are reminded that assessment is a formal process. Assessment must be carried out using the Qualification Guidance. All relevant assessment criteria must be assessed against the criteria as specified in the Qualification Guidance. Assessment will be carried out by direct observation and by oral questioning of the Candidate. Where a specific number of responses are required these may include other suitable answers not specified if they are deemed to be correct by the Assessor. The performance of the Candidate is to be recorded on the Qualification Guidance as directed by completing the tick boxes. Space has been provided on the Qualification Guidance for the person assessing to record relevant information which can be utilised to provide feedback to the Candidate. Trainer/Assessors are reminded that feedback from the Candidate is required on the Record of Assessment that is sent to City & Guilds as part of the quality assurance process. After assessment has been completed the assessment schedule is to be forwarded to the centre and retained by the centre until after the annual centre visit has taken place by a Quality Systems Consultant (QSC).

The Candidate may only have a maximum of 3 attempts. Re-assessment cannot take place until further training has been provided.

Assessment Guidance for Candidate

A list of registered assessment centres is available from City & Guilds Land Based Services. (www.nptc.org.uk)

Assessment is a process by which it is confirmed that the candidate is competent in the unit(s) within the award to which the assessment relates. It is the process of collecting evidence about the candidate's capabilities and judging whether that evidence is sufficient to attribute competence.

The Candidate must be registered through the City & Guilds approved assessment centre for this qualification prior to the assessment.

The results of the assessment will be recorded on the Record of Assessment form (ROA).

The qualification guidance contains criteria relating to:

- Observation of practical performance
- Assessment of underpinning knowledge

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www.nptc.org.uk e-mail: information@cityandguilds.com

Candidate	A	Name:		Da	te:		Start Time:	Dura	atior	ո։		
Candidate	В	Name:		Da	te:		Start Time:	Dura	atior	1:		
Candidate	C	Name:		Da	te:		Start Time:	Dura	atior	1:		
Candidate	D	Name:		Da	te:		Start Time:	Dura	atior	1:		
CRITERIA NUMBER		ASSESSMENT CRITERIA	ASSESSOR GUIDANCE				SSESSMENT ACTIVITIES		C.	AND B	IDA1 C	ΓE
Unit 201 3.2	whice and dea	the types of hazards ch may be encountered how these should be lt with ZARDS)	Candidate to list five haza that may be encountered hedge or verge cutting and state how each should be dealt with Candidate to state four le and safety requirements relating to the use of tracto on or near a public highwa or other area to which the public has access	gal	 vehicular overhet height slopes negotian overhat overhat surface road suposition manhot avoid undergout animal soft graditchet keep at weak the surfactor have at confor be drivers have at dual conforters have at dual conforters comply tractor 	lar traffic- ead cables — be awa ate slopes anging tree e obstacle igns/stree n ole covers ground obse e — erect s is — remove ound — av s/waterwa away from oridges — o driven on d legal a current re m to Roac yen by son is licence un orange arriageway if and Risk y with spe	y should be dealt with: - signage or cones - be aware of the position re of limitations of tractor, he branches – be aware/rem - sy/debris – remove or mark tlamps – be aware of their vinspection chambers – ma - structions – mark to avoid ignage, barriers to exclude re or erect fencing to confin oid or mark area ys – be aware of their locat the edges of banks check weight restrictions - the highway must: - bad fund licence (vehicle ex - of third party insurance co - of Traffic Act requirements) - nebody holding a suitable, we or other roads (subject to - Assessment) - ed limits appropriate to type - build be erected	ove rk to e ions, ccise ver (to valid en on				
							informed if there is going to nat may cause hold ups Met✓ Not					
Unit 201 2.3	area obsi app	ck the immediate work a for hazards and tacles and take the ropriate action ZARDS AND STACLES)	Candidate to inspect the s before work commences		confirm the opreport condition	n the conderation to to the appoint on is unsu		ole for				
			Describe two ways to ens safety of public and anima		(if app	ropriate) uct barrier	signs advising public of haz s to exclude public/animals Met ✓ Not	(if				

CRITERIA	ASSESSMENT	ASSESSOR GUIDANCE	ASSESSMENT		AND		
NUMBER	CRITERIA Describe conditions which	Candidate to describe four	ACTIVITIES May include:	Α	В	С	D
Unit 201 1.5	should be taken into account when considering the use of attachments	conditions which should be taken into account when considering the use of attachments for hedge or	 suitability of the attachment for the task (right implement/machine for the job) severity of slopes 				
	(USE OF ATTACHMENTS)	verge cutting	 ground conditions, sufficient to support machine, provide traction 				
			condition of the vegetation or size of hedge				
			current weather conditions				
			possible changes to weather				
			Met ✓ Not Met X				
	Identify Health and Safety	Identify appropriate safety	May include:				
Unit 201 1.2	issues in relation to the preparation and use of tractors	clothing and protective equipment for preparation, maintenance and use of the tractor (as specified in the	 safety boots (free from mud and oil) 'non snag clothing' (overalls or high visibility clothing depending on where working activities are to be carried out) 				
	(H&S IN PREPARING TRACTOR TO USE)	operator's manual and Risk Assessment)	 work gloves (for removing/attaching implements) 				
	TRACTOR TO OSE)	Assessmenty	 latex or other gloves (for maintenance activities) 				
			ear defenders				
			hard hat				
			face or eye protection				
			dust mask				
		State four precautions to be taken when attaching implements or	May include: no other person should be between the tractor and the implement/machine				
		loading/unloading materials	avoid entering danger zones (e.g. between implement and tractor when attaching or removing)				
			If using a remote linkage control the operator must not be in a position whereby injury may be caused by the tractor or implement				
			a raised machine is supported before any work is carried out				
			For safe lifting and manual handling:				
			avoid manual handling where possible				
			use mechanical aids				
			use safe lifting techniques when lifting				
			Met ✓ Not Met X				
	Identify Health and Safety	Candidate to name three	May include any of the following:				
Unit 201 3.6	legislation, and Codes of Practice in relation to the preparation and use of	relevant pieces of Health and Safety legislation or Codes of Practice in relation to the	The Health & Safety at Work Act (HSWA) 1974 – duties imposed on the employee				
5.0	tractors (H&S LEGISLATION)	preparation and use of tractors and state one impact on tractor operation	The Management of Health and Safety at Work (MHSWR) Regulations 1999 – Risk Assessments must be completed and communicated to all relevant persons				
		Assessor to note: If the candidate is being assessed	Personal Protective Equipment Regulations (PPE 1992 – PPE must be provided and worn)			
		for hedge cutting; hedgerow maintenance principles are mandatory	 Manual Handling Operations Regulations (MHOR 1992 – avoid manual handling where possible, use safe lifting techniques 				
			 Provision and Use of Work Equipment Regulations (PUWER) 1998 – regular checks and maintenance must be carried out according to 	ı			
			 manufacturer's recommendations Noise at Work Regulations 2005 – hearing protection must be used over 85 decibels (dB) 				
			Lifting Operations and Lifting Equipment				
Continued			Countryside and Wildlife Act 1981 – operations must be carried out avoiding disturbance to wildlife				

Compulsory for endorsement 002 Hedgerow Maintenance Principles These include:
State six functions of a hedgerow State six functions of a hedgerow
State six functions of a hedgerow windbreak for crops
hedgerow
Provide a stock proof barrier
enhance the landscape
denote ownership; field, parish, township are boundary markers provide privacy a wildlife corridor game management a natural acoustic barrier These include: provide a valuable wildlife habitat being a wildlife corridor produce fruits/berries to sustain wildlife contain a rich biodiversity These may include: Hedgerow Regulations; it is an offence to remove a hedgerow without permission from the Local Authority Countryside and Wildlife Act 1981: No cutting of hedges if bird nesting is in evidence. Qualifying dates under current legislation are currently 1st Mach to 31st July Agri-Environmental schemes: require rotational cutting of hedges (e.g. trimming on 2 or 3 year rotation) fallure to comply can result in non payment of scheme entitlements Highways act: requires that clear visibility is required on public highways May include the following: earth cam and drainage ditch
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State three types of hedgerow composition May include the following: • earth cam and drainage ditch □ □ □
hedgerow composition • earth cam and drainage ditch
• high turf bank topped with plants □ □ □ □ □ □ □
earth bank with stone sides
mature single or double line of plants
• single species hedge
mixed species hedge
a specimen hedge containing trees an ancient hedgerow
State four reasons for May include: maintaining hedgerows • to maintain the desired appearance
ensure pedestrian access maintain highways sightlines to ensure vehicle
safety
maintain a stock proof barrier
maintain hedge density
siding stimulates top growth and removes side
growth making hedge laying easier
State three different hedge May include:
shapes that can be adopted • 'A' shape
Box/rectangular
• topped 'A' shape
• rounded
State five methods of May include: hedgerow maintenance hedge laving □ □ □ □
trimming with a mechanical flail siding
• flail using top down sequence
alternate cutting of the sides/top
allowing trees to grow at intervals in the hedgerow
• reshaping
Met ✓ Not Met X
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CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDA.	TE D
Unit 201	Describe the capabilities of the tractor and the	Candidate to describe the capabilities of the tractor as	Capabilities of the tractor:				
	expected efficiency of	indicated in the	horsepower (Hp) or Kilowatts (Kw)implement size/weight				
3.3	tractor operation	manufacturer's /operator's handbook	PTO speed(s)				
	(TRACTOR		hydraulic power output (for external services)				
	CAPABILITIES)		maximum working angles expressed as degrees				
			fuel usage				
	I don't for town and	Ctata favor avananlas af vikan	Met ✓ Not Met X	Ш	Ш	Ш	Ш
Unit 201	Identify types of attachments that are safe	State four examples of when attachments are safe to use	Safe to use: undamaged and in good serviceable condition				
1.4	to use and compatible with the tractor and those that	and compatible	within the lifting capacity of the tractor (with or				
1.4	are not		without counterweights)				
	(SAFE ATTACHMENT)		with compatible hitcheswith the same type of PTO shaft				
	(SALE ATTACHMENT)		where the power requirement is within the				
			capacity of the tractor				
			hydraulic fittings are compatible				
		State four examples of when	Not safe to use:				
		attachments are not safe to use and incompatible	damaged or in poor condition				
		ado ana moompandio	 where the lifting weight is greater than the tractor (with or without counterweights) 				
			where the hitches are incompatible				
			where the PTO shafts are different				
			where the power requirement exceeds capacity				
			hydraulic fittings are incompatible				
			Met ✓ Not Met X				
Unit 201 1.3	Describe different types of attachments and how they are secured (TYPES OF ATTACHMENT)	Candidate to describe the process of attaching the hedge or verge cutter that is to be used during the assessment	Process of attaching the hedge or verge cutter described				
	ATTACHMENT)	Assessor to specify one	May include:				
		other attachment and ask the Candidate to describe how it	rear mounted (hydraulically)				
		is secured	mounted underneath/wrapped around one side of the tractor				
			pins; lynch pins				
			• bolts				
			chains/bars hydraulic fittings are compatible; ball/ball				
			 hydraulic fittings are compatible; ball/ball, spigot/spigot 				
			Met ✓ Not Met X				
	Describe adjustment	Assessor to ask the	May include:				
Unit 201	requirements for different attachments and	Candidate to describe how the attachment can be set up	height/level in transport and working position				
1.6	operations	for operation and adjusted	alterations using specific hydraulic controls position control				
	(ADJUST ATTACHMENT)	during operation if required	tractor forward speed				
	,		PTO speed				
			Met ✓ Not Met X			П	
	Explain the correct use and	Candidate to explain the	May include:				
Unit 201	duration of warning signals and indicators	meaning of the warning signals and indicators	audible signals specific to tractor				
1.7		appropriate to the tractor and	visual warning signals/lights specific to tractor				
	(WARNING SIGNALS)	the attachment	audible signals specific to the attachment visual warning signals/lights specific to the				
			attachment attachment				
			appropriate use of hazard warning lights				
			use of headlights				
			use of flashing beacon for driving on a dual carriageway or road (subject to legal requirements)				
			and as specified in hazard and Risk Assessment)				
			Met ✓ Not Met X				

Unit 201	CRITERIA List the required pre-start checks and adjustments	GUIDANCE Candidate to verbally list the	ACTIVITIES	Α	В	С	
Unit 201	checks and adjustments	Candidate to verbally list the	May include:				D
		pre-start checks and adjustments as	May include: • frequency of checks as recommended • correct pre-use checks are stated				
	(PRE-START SAFTEY CHECKS)	recommended in the operator's manual	possible adjustments are specified which may include:				
			windows cleaned for vision				
			mirrors adjusted for clear view				
			steering wheel adjusted to suit operator				
			seat adjusted to suit operator				
			Met ✓ Not Met X				
	Carry out pre-start checks	Candidate should use a	To include:				
	in accordance with standard procedures	checklist for this activity (it can be used to evidence other criterion)	daily maintenance carried out in accordance with operators manual				
Unit 201	Carry out preparation of	Both the prime mover and	 appropriate measures to ensure personal safety are implemented 				
	tractor and attachments in accordance with Health	attachment is to be checked	appropriate PPE worn whilst carrying out checks				
2.0	and Safety legislation and		• function of on/off control (lever or key switch)				
	Codes of Practice		 PTO lever engagement (and speed range selector, if applicable) 				
	(DAILY MAINTENANCE		Independent brakes				
	CHECKS)		 meaning of warning symbols on the instrument panel 				
			• function of the controls				
			 function of hydraulic services 				
			• function of pneumatic services (if applicable)				
			 use and function of all lights 				
			use and function of indicators				
			 condition/function of seat belt (if fitted) The following are checked to ensure efficient operation				
			and longevity of machine: wheel nuts secure				
			 visual inspection of the tyres carried out, condition 				
			stated, appropriate level of inflation confirmed				
			fuel level is adequate				
			• engine oil level is within acceptable limits				
			 hydraulic oil level is within acceptable limits (if accessible/measurable) 				
			coolant level is adequate				
			engine air filter is clean and component parts are in acceptable condition				
			 all sites requiring lubrication are adequately lubricated findings are reported 				
			appropriate action is taken to remedy faults (within limits of responsibility)				
			Statutory guarding requirements:				
			 all moving parts, belts, pulleys and chains are guarded 				
			• the guards are secure and undamaged				
			exhaust heat shield is in place and undamaged				
			the PTO shaft is guarded when attached				
			the PTO shaft is fully enclosed when not in use				
			Mounting/dismounting:				
Continued			 Candidates must safely mount and dismount from tractor cab using hand and footholds provided (usually backwards) 				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT			IDA ⁻	
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Cont			Cold starting procedures: ensure engine is not under load before starting				
			gears in neutral				
Unit 201			PTO should be disengaged				
2.1			hydraulic services are in neutral				
			engine started using correct procedures (cold or				
Unit 201			warm)				
2.6			cold starting procedures described (if warm start)				
			Checking brake operation:				
			check brake operation in accordance with operator's handbook				
			carry out brake test with brakes locked together				
			on hard uniform surface braking efficiency commented upon				
			Mounting/dismounting the tractor:				
			check parking brake is engaged and operating				
			correctly				
			stop engine				
			remove ignition key				
			alight correctly				
			Confirmation tractor is safe to use:				
			any issues highlighted and remedial actions				
			taken before use				
			Met ✓ Not Met X				
Unit 201	Assist in maintaining	Candidate to complete one record in line with	Any of the following:		_	_	
Offic 201	records to meet organisational	organisational requirements	completion of pre-use check sheet				
4.9	requirements	(Note: This could be the	completion of tractor use log				
	(RECORDS)	record of pre-start checks)	completion of post use check sheet/fault log				
			Met ✓ Not Met X				
Unit 201	Describe the ways in which the tractor should be	Candidate to state one	When a differential lock could be used:				
3.1	manoeuvred, and how different weather and	occasion when it is appropriate to use the differential lock	when one wheel is losing traction, only when the tractor is in low gear				
	ground conditions must be taken into account	Candidate to state when the	When the differential lock should not be used:				
		differential lock should not be	on the road				
	(OPERATION)	used	when attempting to negotiate corners				
			when one wheel is slipping fast				
		Candidate to describe how	How to disengage a differential lock that does not				
		to disengage a differential	disengage automatically:				
		lock, that does not disengage	depress the clutch pedal				
		automatically	put the tractor into reverse				
			operate an independent brake				
		Candidate to state one	Hazards:				
		potential hazard of driving at	driving at speed increases the risk of losing				
		speed	control				
		State one precaution that	braking distance is increased				
		can be taken	Precautions may include:				
			avoid excessive speed				
			be aware of increased stopping distances and the				
			need to brake earlier				
		State one potential hazard	using engine braking to slow the machine				
		when turning	Hazards:				
Continued			risk of overturn				
			mounted implements swing and hit something				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	AND	IDAT	ſΕ
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Cont		State one precaution that can be taken	Precautions: avoid sharp turns turns need to be taken slowly and make				
Unit 201 3.1			turns need to be taken slowly and make allowance for the swing of an implement/machine				
0.1		State one potential hazard when driving up or down a	Driving up or down slopes and precautions: tractor could stall or run away				
		slope	loss of traction				
			harsh braking during descent could result in 'loss'				
			of control'				
		State one suitable control	Control measures:				
		measure	appropriate low gear should be selected before encountering the slope				
			do not de-clutch when coming down the slope				
		State two potential hazards	Hazards over rough ground:				
		caused by driving over rough ground	increased risk of instability				
			implement could become detached from tractor if it jumps around too much				
			weight of attachment could lead to excessive 'bouncing' causing possible driving injury				
		State two possible control	Control measures:				
		measures	maintain low speed to reduce 'bouncing'				
			• try to avoid pot holes and bumps				
			check chains or stabilizer bars must be correctly adjusted				
		State two possible hazards	Hazards on slopes include:				
		when driving across a slope	increased risk of instability				
			machine will tend to pull downhill				
			increased risk of rolling the tractor				
		State two possible control measures	Control measures include:				
		dagares	 maintain slow speed when driving across slopes additional ballast provided to maintain stability 				
			use wide wheel track setting to improve stability of				
		State three factors that	the tractor Factors that should be taken into account when turning				
		should be taken into account	on a slope:				
		when turning on slopes	severity of the slope				
			stability of the tractor direction of turn				
			direction of turn type of attachment				
			ground conditions				
		Candidate to describe two	Effects of weather conditions include:				
		effects of different weather and ground conditions	rain reduces the mechanical integrity of soil, reduces traction, braking distances are longer				
			snow and ice reduce grip and increases braking				
			distance loose particles increase risk of skidding and loss				
Continued			of control, increased braking distance				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	AND	IDA	ΤE
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Cont		Candidate to state three ways in which the tractor	How tractors should be manoeuvred: turns need to be taken slowly and make				
		should be manoeuvred with	allowance for the swing of the implement/machine				
Unit 201		mounted implement/machines	tractor should be driven slowly over rough ground,				
3.1		ampiomont macrimos	potholes and bumps increases 'bounce'				
			when carrying a heavy mounted machine the weight of implement/machine contributes to				
			'bounce', tractor should be driven slowly, machine				
			could be lowered (but not so that it engages with the ground)				
			approach gaps that are only slightly wider than				
			the tractor at right angles				
		Candidate to state two possible consequences of a	Possible consequences of implements becoming entangled:				
		mounted implement becoming engaged with an	overturning the tractor				
		object during a turn	damage to the object				
		, ,	damage to the implement				
			breaking pins or check chains/bars				
		Candidate to describe how	Slowing down and stopping a tractor:				
		to slow down and stop a tractor	use throttle to reduce speed				
			apply one foot break				
			depress clutch when almost stopped				
			apply hand brake put gears in neutral				
			release clutch				
			release clutch release foot brakes				
			lower implement to ground (if attached)				
			stop engine				
			remove key				
			Met ✓ Not Met X		П		
	Ensure attachments are	Candidate to state two ways	Suitability of implement/machine:				
Unit 201	compatible with the tractor	to ensure that the attachment	checking the operator's manual for the tractor				
2.4	(ATTACHMENT	is compatible with the tractor	checking the power requirement for the				
2.4	COMPATABILITY)		implement/machine				
		Candidate to state two	Linkage compatibility:				
		factors to consider when using linkage category	compatibility of categories between tractor and implement/machine.				
		conversions	 Implement/machine linkage balls changed according to manufacturer's 				
			instructions				
			bushes and sleeves are used where appropriate				
			stepped pins are used if appropriate				
		Candidate to state four	When using a PTO shaft:				
		factors to consider when using the PTO shaft	PTO shield (guard) must be in place				
			correct PTO shaft (6 or 21 spline)				
			correct speed the shaft is adequately lubricated				
			the shart is adequately fublicated there is appropriate overlap of the sliding shaft				
			the guards are in good condition				
			economy mode should be used (when available)				
		Candidate to state two	Operating a PTO at the wrong speed:				
		consequences of operating a	excess wear on the implement				
		540 rpm PTO machine at too high a speed by using a 1000	excess vibration in the cab				
		rpm speed	increased risk of stones/debris being thrown up				
			implement may not achieve desire finish				
		Candidate to state what	When not in use a:				
		specifically needs to be in					
			When not in use a:				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	AND	IDA	ΓΕ
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Unit 201	Explain the safe use of attachments	Candidate to explain the safe use of one attachment for	Safe use of:		_		
Onit 201	attacimients	each endorsement being	attachment one		Ш		
3.4	(USE OF ATTACHMENTS)	assessed	Met ✓ Not Met X				
	,	Openit data to atota facer conse	Managaritati				<u> </u>
Unit 201	Make sure the attachments are secure and safe	Candidate to state four ways to ensure the attachment is	May include: • drawbar does not catch on implement/machine				
		secure and safe	drawbar does not catch on implement/machine there is an appropriate distance between the				
2.5	(SECURITY OF ATTACHMENTS)		drawbar and PTO and it will not foul				
	ATTAOTIMENTO)		the top link is an appropriate length, adjusted				
			equally with sufficient thread engaged for security and the turnbuckle is locked in place after				
			adjustment				
			linkage pins are not excessively worn				
			all securing pins are fit for use, not bent or				
			excessively worn all securing pins lock into place securely				
			check chains/bars are correctly adjusted				
			, ,				
			Met ✓ Not Met X	Ш	Ш	Ш	닏
Unit 201	Carry out adjustments to attachment in accordance	Assessor to provide instructions to meet the	Includes:				
J 201	with instructions to meet	operational requirements,	adjustments made to machine (as required)				
2.2	operational requirements	adjustments to be made that	Met ✓ Not Met X				
	(ADJUST	are appropriate to the type of machine					
	ATTACHMENTS)						
	Use attachments safely at		For both:				
Unit 201	all times		move the tractor to appropriate starting point for ich an the cite.				
4.5	(USE ATTACHMENTS)		job on the site follow procedure to start the machine safely				
			check quality of work after initial run and make				
			adjustments as required				
		Note to Assessor: candidate	For hedge cutting:				
		is to cut a minimum of 25m –	trim top and sides of hedge				
		50m of hedge to include one side and the top to the	trim up to obstacle				
		specification provided	stop cutters				
		Section of hadge must	retract flail head				
		Section of hedge must include one obstacle	drive past obstacle				
			reposition flail head				
			re-start trimmer and continue				
		Note to Assessor: candidate	For verge cutting:				
		is to cut a minimum of 25m – 50m of verge to the	cut a length of verge				
		specification provided	cut up to obstacle				
		Section of verge must include	stop cutters				
		Section of verge must include one obstacle	retract flail head (if flail head is being used for verge cutting)				
			drive past obstacle				
			reposition flail head (if flail head is being used for				
			verge cutting)				
			re-commence cutting and continue				
		Assessor to observe the use	One Attachment with (PTO):				
		of one attachment appropriate to the role of the	hedge cutting attachment used safely at all times				
		operator and use of the	Or				
		tractor	verge cutting attachment used safely at all times				
			Met ✓ Not Met X		Ш		

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	AND	IDA	ΓΕ
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Unit 201 4.4	Maintain the efficiency of tractor and attachment performance through the appropriate operation of	The candidate to state three measures that can be taken to ensure economic fuel use whilst still maintaining	May include: ensure air filter is clean effective use of engine speed control				
	the tractor (EFFICIENT OPERATION)	maximum efficiency and work output	use of tractor meter and gear selection chart according to work to be done use differential lock to prevent wheel slip				
	(EFFICIENT OPERATION)		use differential lock to prevent wheel slip weight transfer and correct selection and use of hydraulic services				
			ensure appropriate tyre pressures for the task				
			Met ✓ Not Met X				
Unit 201	Conduct all movements of the tractor safely, and consistent with the type of	Assessor to observe all movements during the assessment	To include: • tractor moved safely at all times				
4.1	tractor, attachment and operation		attachments attached and moved/used safely at all times operation of attachments safe and efficient at all				
	(SAFE MOVEMENT)		times				
	Assess and deal with any	Assessor to observe how the	Met ✓ Not Met X Observed:		Ш	닏	Ш
Unit 201 4.3	hazards and obstacles encountered during the operation in accordance	candidate operates the tractor and modified their technique throughout the	 modification of technique hazards and obstacles dealt with 				
Unit 201	with standard practice Assess and modify	assessment	Met ✓ Not Met X				
4.2	operating procedures to take into account any changes in weather and ground						
	(DEALING WITH HAZARDS)						
Unit 201 4.7	Operate tractor in accordance with current Health and Safety legislation, and Codes of Practice	Assessor to observe all activities and determine if Candidate has met the criterion	During operation, Candidate must comply with: ■ current Health and Safety legislation and Codes of Practice Met ✓ Not Met X				
	(H&S)						
Linit 204	Carry out all work activities	Assessor to observe all	During operation, must comply with:				
Unit 201 4.8	environmental and legislative requirements	activities and judge compliance	environmental requirementslegislative requirements				
	(ENVIRONMENTAL AND LEGISLATIVE REQUIREMENTS)		Met ✓ Not Met X				
Unit 201 3.5	List the reasons why the tractor should be left in a condition suitable for use (AFTER USE)	Assessor to instruct the candidate where to park the tractor	When parking the tractor: tractor parked in the specified position handbrake applied attachment put into 'rest position' engine stopped ignition key removed				
		Candidate to state two reasons why a tractor should be left in a condition suitable for use	May include: • so it is ready for use when required • a fault may not be noticed by another operator • avoids excessive down time due to breakdowns Met ✓ Not Met X				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	AND	IDA ⁻	TE
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
	Leave the tractor safe after	Candidate to state two	Tractor and attachments are cleaned to:				
Unit 201	use and in a condition suitable for its future use	reasons for regularly cleaning the tractor and attachment	prevent corrosion				
4.6	suitable for its future use	after use	facilitate maintenance and adjustments				
	(CLEANING AFTER USE)		prevent personal contamination				
			 prevent hazardous operating conditions 				
			prevent soiling of roads				
		Candidate to state three	Ways to clean the tractor and attachment:				
		factors to consider when	correct PPE used (relating to type of cleaning)				
		cleaning the tractor and attachment, relating	identify a suitable site				
		method(s) to type of debris	unwanted debris removed safely using an				
		, , , , , , , , , , , , , , , , , , ,	appropriate method: compressed air, brush and water (pressure washer)				
			dispose of waste material according to legislative				
			requirements and company policy				
		Candidate to state two factors to consider when	Reasons for checking a tractor and attachment after use includes:				
		inspecting the tractor and attachment after use	 inspected for damage, missing components and wear 				
			 use operator's handbook as appropriate 				
			findings reported to appropriate person				
			checks are carried out to ensure defects have been corrected before being used again				
			Met ✓ Not Met X			П	

Summary of Ass	essment (The)	Assessor is to	complete the	following as	appropriate)
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Candidate A	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓				
	Signed: Date:							
Candidate B	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓				
	Signed: Date:							
Candidate C	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓				
	Signed: D							
Candidate D	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓				
	Signed:							
For use by Internal Verifier ONLY if the assessment process was internally verified (Internal Verifier to complete ONE of the boxes below)								
I ob	I observed an assessment process taking place and I am satisfied that the assessment was conducted in line with the qualification requirements and that the judgement of the Assessor was appropriate.							
I ob	I observed an assessment process taking place. The following were noted as areas of concern.							
Signed: Date:								