

To be completed by the registering City & Guilds approved Assessment Centre:

Candidate Name:

Candidate DOB:

Candidate Tel:

Candidate ENR:

Candidate Email:

Centre Name:

Centre Number:

Assessment Date:

Assessor Name:

Assessor BP No:

Pre-req's Met: Yes No N/A

Unit(s) to be completed:	226 Prepare and operate a rough terrain telescopic or masted forklift truck	227 Prepare and operate a counterbalance forklift truck	228 Operate a rough terrain telescopic or masted forklift truck for materials handling
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Tick this box if a battery module is being
assessed within 12 months of achieving
the equivalent fuel module (or vice versa)

Certification Module:	954 Rough terrain telescopic (Fuel- powered)	955 Masted (Fuel- powered)	956 Counterbalance (Fuel- powered)	989 Rough terrain telescopic, materials handling (Fuel-powered)	990 Masted, materials handling (Fuel-powered)
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654 Rough terrain telescopic (Battery- powered)	655 Masted (Battery- powered)	656 Counterbalance (Battery- powered)	689 Rough terrain telescopic, materials handling (Battery-powered)	690 Masted, materials handling (Battery-powered)
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Recertification Module:	754 Recertification Rough terrain telescopic (Fuel-powered)	764 Recertification Rough terrain telescopic (Battery-powered)	756 Recertification Counterbalance (Fuel-powered)	766 Recertification Counterbalance (Battery-powered)
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City & Guilds NPTC Assessor to check and confirm all of the above section, and complete the following:

ID Check complete

Yes

ID type:

Description	Unit(s) 226		Unit(s) 227		Unit(s) 228	
All criteria have been assessed:						
All activities have been completed:						
Overall assessment result:	Pass	Fail	Pass	Fail	Pass	Fail

Assessment terminated:

In the interest of safety

At the candidate's request

Assessor signature:

Candidate signature:

Date:

Date:

Assessment duration:

Satisfied:

Yes

No

Assessor feedback:

Candidate feedback:

Candidate information

If you are not satisfied with the assessment outcome, please contact your assessment centre for information on their appeals process.

Certification will be issued directly to your assessment centre. If you do not receive your certificate within 20 days, please contact your assessment centre in the first instance.

If City & Guilds NPTC are not notified of a missing certificate within 30 days, a charge will be applied for a replacement to be issued.

226 Prepare and operate a rough terrain telescopic or masted forklift truck

AC	Description	Exempt	Outcome	
1.1	Carry out a site-specific hazard and risk assessment		Met	Not Met
1.2	Describe the relevant health and safety legislation in relation to forklift truck operations		Met	Not Met
1.3	Describe the relevant legal and safety considerations when operating a forklift truck on or near a public highway		Met	Not Met
1.4	Select and use the appropriate personal protective clothing and equipment		Met	Not Met
2.1	Identify and explain the function of all instruments and controls		Met	Not Met
2.2	Carry out checks to the forklift truck to ensure that it is safe to use	N/A	Met	Not Met
2.3	Explain the factors that can affect the stability of the Forklift truck		Met	Not Met
3.1	Prepare to move the load		Met	Not Met
3.2	Set the fork width to ensure stability of the load		Met	Not Met
3.3	Operate the forklift		Met	Not Met
3.4	Pick up, travel with and place loads		Met	Not Met
3.5	Park and secure the machine		Met	Not Met
3.6	Describe how to clean the forklift truck and equipment after use and the reasons for cleaning		Met	Not Met
3.7	Describe post-operational checks		Met	Not Met
		Result	Pass	Fail

227 Prepare and operate a counterbalance forklift truck

AC	Description	Exempt	Outcome	
1.1	Carry out a site-specific hazard and risk assessment		Met	Not Met
1.2	Describe the relevant health and safety legislation in relation to forklift truck operations		Met	Not Met
1.3	Select and use the appropriate personal protective clothing and equipment		Met	Not Met
2.1	Identify and explain the function of all instruments and controls		Met	Not Met
2.2	Carry out checks to the forklift truck to ensure that it is safe to use	N/A	Met	Not Met
2.3	Explain the factors that can affect the stability of the forklift truck		Met	Not Met
3.1	Prepare to move the load		Met	Not Met
3.2	Set the fork width to ensure stability of the load		Met	Not Met
3.3	Operate the forklift		Met	Not Met
3.4	Pick up, travel with and place loads		Met	Not Met
3.5	Park and secure the machine		Met	Not Met
3.6	Describe how to clean the forklift truck and equipment after use and the reasons for cleaning		Met	Not Met
3.7	Describe post-operational checks		Met	Not Met
		Result	Pass	Fail

228 Operate a rough terrain telescopic or masted forklift truck for materials handling

AC	Description	Exempt	Outcome	
1.1	Describe the safe use of appropriate attachments		Met	Not Met
1.2	Fit and secure an attachment		Met	Not Met
1.3	Carry out an operation using the attachment		Met	Not Met
1.4	Remove attachment and re-attach forks		Met	Not Met
Result			Pass	Fail