CITY & GUILDS NPTC LEVEL 2 AWARD IN THE SAFE USE OF TRACTOR MOUNTED HEDGE AND VERGE CUTTERS QAN 601/1429/0



QUALIFICATION GUIDANCE

Integrated Assessment

Essential Qualification Information

Not to be used by the Candidate during Assessment

You will require some of this information to accurately complete the Record of Assessment (ROA)

Qualification Group No	0 0 1 4	Machinery
Qualification Programme No	0 0 1 4 - 2 2	L2 Award in the Safe Use of Tractor Mounted Hedge and Verge Cutters
Unit(s)	2 0 1	Prepare and operate a tractor and attachments
Endorsement(s)	0 0 1	Hedge Cutting
	0 0 2	Verge Cutting
Guided Learning Hours	2 0 1	GLH 38 (Credit Value 5)
Total Qualification Time		50 Hours
Recommended Assessment Duration		1.5 – 3 hours per Candidate

Version and date	Change detail	Section
1.2 November 2017	Added TQT details Deleted QCF	Qualification at a glance, Structure
		Throughout

City and Guilds NPTC Level 2 Award in the Safe Use of Tractor Mounted Hedge and Verge Cutters Qualification Guidance

Introduction

The scheme will be administered by City & Guilds

City & Guilds will:

Publish

- Scheme regulations
- Qualification guidance
- Training materials
- Trainers support materials

Approve centres to co-ordinate and administer the scheme Set standards for the training of Verifiers and Assessors Recruit, train and deploy Verifiers Issue certificates to successful Candidates

The Qualification

The qualification will be awarded to Candidates who achieve the required level of competence in the units to which their certificate relates.

Instruction

Attendance at a course of instruction is not a pre-requisite for an application for an assessment but potential Candidates are strongly advised to ensure that they are up to the standards that will be expected of them when they are assessed.

Total Qualification Time

Total Qualification Time (TQT) is the total amount of time, in hours, expected to be spent by a Learner to achieve a qualification. It includes both guided learning hours (which are listed separately) and hours spent in preparation, study and assessment.

Access to Assessment

Assessment centres will be responsible for arranging assessment on behalf of the Candidate.

The minimum age limit for Candidates taking Certificates of Competence is 16 years. There is no upper age limit.

The assessment consists of one compulsory unit:

Unit 201 (Mandatory) (Credit Value 5)

Outcome 1. Understand how to prepare a tractor and attachments for operation (Criteria 1.1 – 1.7)

Outcome 2. Prepare a tractor and attachments for operation (Criteria 2.1 – 2.6)

Outcome 3. Understand how to operate a power vehicle (Criteria 3.1 – 3.6)

Outcome 4. Operate a tractor with attachments (Criteria 4.1 – 4.9)

Candidates must successfully achieve all assessment activities in the above unit.

Endorsement: The assessment may be taken on a machine with any type of cutting appliance for example:

001 Hedge Cutting002 Verge Cutting

The certificate will be endorsed accordingly. Candidates are encouraged to take their assessment with both types of machinery to broaden their certification.

Only two endorsements can be taken in any one registration.

Candidates who already hold City & Guilds L2 Award in Agricultural Tractor Driving and Related Operations (Unit 205 Prepare and Operate a Tractor) are exempt from being re-examined for the assessment activities shaded in grey.

Quality Assurance

Verification is a process of monitoring assessment; it is an essential check to confirm that the assessment procedures are being carried out in the way City & Guilds has laid down. The overall aim of verification is to establish a system of quality assurance that is acceptable in terms of both credibility and cost effectiveness.

Approved Assessors will be subject to a regular visit by the verifier at a time when assessments are being undertaken.

A selection of assessment reports completed by the Assessor will be evaluated by a City & Guilds approved verifier.

Compliance with the verification requirements is a pre-requisite for Assessors remaining on the list of approved Assessors.

Quality Assurance continued...

After assessment has been completed the Qualification Guidance is to be forwarded to the centre and retained by the centre until after the annual centre visit has taken place by a Quality Systems Consultant (QSC).

As part of the quality assurance process, a minimum of **two** observations are required to be undertaken for each qualification that is assessed by a Trainer/Assessor. These will be carried out by an internal Verifier appointed by the Centre. One observation will be conducted in the presence of the Quality Systems Consultant. In respect of risk management, there is an expectation that additional observations up to a maximum of **four** will be carried out for the inexperienced or newly qualified Trainer/Assessor or Assessors.

Performance Evaluation

The result of each assessment activity is evaluated against the following criteria:

- Met Meets or exceeds the assessment criteria by displaying a level of practical performance and/or underpinning knowledge. If the Criterion has been MET, a tick ☑ is to be put in the box provided in the bottom right-hand column of each section.
- NM = Not Met Does not satisfy the requirements of the assessment criteria, being unable to perform the practical task satisfactorily or safely or being deficient in underpinning knowledge. If the Criterion is NOT MET, a cross is to be put in the box provided in the bottom right-hand column of each section.

Appeals and Equal Opportunities

Centres must have their own auditable, appeals procedures. If a Candidate is not satisfied with the examination conditions or a Candidate feels the opportunity for examination is being denied, the Centre Manager should, in the first instance, address the problem. If, however the problem cannot be resolved, City & Guilds will arbitrate and an external verifier may be approached to offer independent advice. All appeals must be clearly documented by the Centre Manager and made available to the external verifier or City & Guilds if advice is required.

Should occasions arise when centres are not satisfied with any aspect of the external verification process, they should contact Verification Services at City & Guilds.

Access to the qualification is open to all, irrespective of gender, race, creed, age or special needs. The Centre Manager should ensure that no learner is subjected to unfair discrimination on any grounds in relation to access to assessment and to the fairness of the assessment. QCA requires City & Guilds to monitor centres to check whether equal opportunities policies are being adhered to.

Validation of Equipment

A Manufacturer's instruction book or other operator's manual should be available. It is permissible for the Candidate to use this during formal assessment.

All equipment being used for this assessment must comply with the relevant requirements of the Provision and Use of Work Equipment Regulations (PUWER) 1998.

Vehicles must comply with Department of Transport and Road Traffic Acts where relevant.

Any appropriate item of machinery complying with legal requirements is acceptable for the assessment, provided it is suitably equipped for all assessment activities to be carried out.

Safe Practice

Appropriate Personal Protective Equipment (PPE) must be worn at all times.

The Assessor must ensure that a site specific risk assessment is carried out.

All equipment must be operated in such a way that the Candidate, Assessor, other persons, or other equipment are not endangered.

All ancillary equipment, when detached, must be safely parked.

Failure to operate safely and comply with these requirements will result in the Candidate not meeting the required standard.

Warning signs stating that an assessment is in progress should be available.

The Assessor may stop the assessment on the grounds of safety at any time at his/her discretion.

Before any assessments take place, Assessor & Candidate should be aware of any local or national issues to prevent breach of security, safety and any cross contamination or damage to the local environment.

A breach of Health and Safety that puts any person at risk during the assessment process will result in the assessment being terminated and the Candidate not meeting the required standard.

Additional Information

May be sought from the relevant manufacturer's operator manuals or any other appropriate training or safety publication.

Questions should be related to the background or employment aspirations of the candidate and, where possible, product labels used should be representative of products typically used in that sector or industry.

Candidates who undertake this assessment and have met the requirements are reminded of their legal obligation to receive/undertake appropriate additional training in the use of any equipment that differs from that used during the assessment, but which they are nevertheless qualified to use.

Assessment Guidance for the Trainer/Assessor

This qualification can be assessed by a Trainer who has trained the Candidate (a Trainer/Assessor) or by a third party (an Assessor) not directly involved with training of the Candidate providing they are suitably qualified and meet the requirements of the awarding body. Please see City & Guilds Centre Manual for guidance.

It is envisaged that assessment will be carried out after all of the training has been completed. However assessment may take place at intervals after each 'period' of training and may be effectively integrated into the training programme. The Candidate must be informed when assessment is taking place in terms of when formal assessment commences and when its ceases. It is not permissible to assess whilst training is being carried out. Assessment must be a separate activity.

Trainer/Assessors are reminded that assessment is a formal process. Assessment must be carried out using the Qualification Guidance. All relevant assessment criteria must be assessed against the criteria as specified in the Qualification Guidance. Assessment will be carried out by direct observation and by oral questioning of the Candidate. Where a specific number of responses are required these may include other suitable answers not specified if they are deemed to be correct by the Assessor. The performance of the Candidate is to be recorded on the Qualification Guidance as directed by completing the tick boxes. Space has been provided on the Qualification Guidance for the person assessing to record relevant information which can be utilised to provide feedback to the Candidate. Trainer/Assessors are reminded that feedback from the Candidate is required on the Record of Assessment that is sent to City & Guilds as part of the quality assurance process. After assessment has been completed the assessment schedule is to be forwarded to the centre and retained by the centre until after the annual centre visit has taken place by a Quality Systems Consultant (QSC).

The Candidate may only have a maximum of 3 attempts. Re-assessment cannot take place until further training has been provided.

Assessment Guidance for Candidate

A list of registered assessment centres is available from City & Guilds Land Based Services. (www.nptc.org.uk)

Assessment is a process by which it is confirmed that the candidate is competent in the unit(s) within the award to which the assessment relates. It is the process of collecting evidence about the candidate's capabilities and judging whether that evidence is sufficient to attribute competence.

The Candidate must be registered through the City & Guilds approved assessment centre for this qualification prior to the assessment.

The results of the assessment will be recorded on the Record of Assessment form (ROA).

The qualification guidance contains criteria relating to:

- Observation of practical performance
- Assessment of underpinning knowledge

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Candidate	PΑ	Name:		Date	e:	Start Time:	Dura	atior	1:		
Candidate	B	Name:		Date	e:	Start Time:	Dura	atior	1:		
Candidate	e C	Name:		Date	e:	Start Time:	Dura	atior) :		
Candidate	Đ	Name:		Date	e:	Start Time:	Dura	atior) :		
CRITERIA NUMBER		ASSESSMENT CRITERIA	ASSESSOR GUIDANCE			SSESSMENT ACTIVITIES		C.	AND B	IDA1 C	ΓE
Unit 201 3.2	which and dea	the types of hazards ch may be encountered how these should be lit with ZARDS)	Candidate to list five haza that may be encountered hedge or verge cutting and state how each should be dealt with Candidate to state four leand safety requirements relating to the use of traction or near a public highwa or other area to which the public has access	gal ors	 vehicular traffic overhead cables height slopes – be awa negotiate slopes overhanging tree surface obstacle road signs/stree position manhole covers, avoid underground obpeople – erect sanimals – removed animals –	e branches – be aware/remos/s/debris – remove or mark tlamps – be aware of their //inspection chambers – mark structions – mark to avoid ignage, barriers to exclude ye or erect fencing to confine roid or mark area ys – be aware of their locatifications the edges of banks check weight restrictions the highway must: oad fund licence (vehicle extended for third party insurance conditions of third party insurance conditions are the properties of their party insurance conditions of third party insurance conditions are the properties of their party insurance conditions of third party insurance conditions of the party insurance conditions o	ow to ove k to e fons, cise ver (to valid n on ce of				
Unit 201		eck the immediate work	Candidate to inspect the s		To include: • inspect the site a	Met√ Not I					
2.3	obs app	tacles and take the ropriate action ZARDS AND			confirm the condithe operation toreport to the app	dition of the site as acceptab take place propriate person if the site					
	OB:	STACLES)	Describe two ways to ens safety of public and anima	ls	(if appropriate)	uitable signs advising public of haze s to exclude public/animals					
					., ,,	Met ✓ Not	Met X				

CRITERIA	ASSESSMENT	ASSESSOR GUIDANCE	ASSESSMENT		AND		
NUMBER	CRITERIA Describe conditions which	Candidate to describe four	ACTIVITIES May include:	Α	В	С	D
Unit 201 1.5	should be taken into account when considering the use of attachments	conditions which should be taken into account when considering the use of attachments for hedge or	 suitability of the attachment for the task (right implement/machine for the job) severity of slopes 				
	(USE OF ATTACHMENTS)	verge cutting	 ground conditions, sufficient to support machine provide traction 				
	,		condition of the vegetation or size of hedge				
			 current weather conditions 				
			 possible changes to weather 				
			Met ✓ Not Met	x 🔲			
	Identify Health and Safety	Identify appropriate safety	May include:				
Unit 201 1.2	issues in relation to the preparation and use of tractors	clothing and protective equipment for preparation, maintenance and use of the tractor (as specified in the	 safety boots (free from mud and oil) 'non snag clothing' (overalls or high visibility clothing depending on where working activities are to be carried out) 				
	(H&S IN PREPARING TRACTOR TO USE)	operator's manual and Risk Assessment)	work gloves (for removing/attaching implements)				
	,		• latex or other gloves (for maintenance activities)				
			ear defenders				
			hard hat				
			face or eye protection				
			dust mask				
		State four precautions to be taken when attaching implements or loading/unloading materials	May include: no other person should be between the tractor and the implement/machine				
		loading dinoading materials	avoid entering danger zones (e.g. between implement and tractor when attaching or removing)				
			If using a remote linkage control the operator must not be in a position whereby injury may be caused by the tractor or implement				
			a raised machine is supported before any work is carried out.				
			For safe lifting and manual handling:				
			avoid manual handling where possible				
			use mechanical aids				
			use safe lifting techniques when lifting				
			Met ✓ Not Met	x 🗆			
Unit 201	Identify Health and Safety legislation, and Codes of	Candidate to name three relevant pieces of Health and	May include any of the following: The Health & Safety at Work Act (HSWA) 1974				
3.6	Practice in relation to the preparation and use of	Safety legislation or Codes of Practice in relation to the	duties imposed on the employee				
	tractors (H&S LEGISLATION)	preparation and use of tractors and state one impact on tractor operation	 The Management of Health and Safety at Work (MHSWR) Regulations 1999 – Risk Assessmen must be completed and communicated to all relevant persons 				
		Assessor to note: If the candidate is being assessed	 Personal Protective Equipment Regulations (PP 1992 – PPE must be provided and worn 	E)			
		for hedge cutting; hedgerow maintenance principles are mandatory	 Manual Handling Operations Regulations (MHO 1992 – avoid manual handling where possible, use safe lifting techniques 				
			Provision and Use of Work Equipment Regulations (PUWER) 1998 – regular checks ar maintenance must be carried out according to	nd			
			 manufacturer's recommendations Noise at Work Regulations 2005 – hearing protection must be used over 85 decibals (dR) 				
			 protection must be used over 85 decibels (dB) Lifting Operations and Lifting Equipment 				
Continued			Countryside and Wildlife Act 1981 – operations must be carried out avoiding disturbance to wildlife				

CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C A	AND B	IDA ⁻	TE D
Cont		Compulsory for endorsement 002	Hedgerow Maintenance Principles These include:				
Unit 201		State six functions of a	shelter and shade for stock				
		hedgerow	windbreak for crops				
3.6			prevent soil erosion provide a steel proof borrier				
			provide a stock proof barrierenhance the landscape				
			denote ownership; field, parish, township				
			are boundary markers				
			provide privacy				
			a wildlife corridor				
			game managementa natural acoustic barrier				
		State three environmental	These include:				
		benefits of hedgerows	provide a valuable wildlife habitat	П			
			being a wildlife corridor				
			produce fruits/berries to sustain wildlife				
			contain a rich biodiversity				
		Describe two constraints	These may include:				
		affecting hedgerows/ maintenance of hedgerows	 Hedgerow Regulations; it is an offence to remove a hedgerow without permission from the Local Authority 				
			Countryside and Wildlife Act 1981: No cutting of				
			hedges if bird nesting is in evidence. Qualifying dates under current legislation are currently 1 st Mach to 31 st July				
			Agri-Environmental schemes: require rotational				
			cutting of hedges (e.g. trimming on 2 or 3 year rotation) failure to comply can result in non				
			 payment of scheme entitlements Highways act: requires that clear visibility is 				
		State three types of	required on public highways May include the following:				
		hedgerow composition	earth cam and drainage ditch				
			high turf bank topped with plants				
			earth bank with stone sides				
			mature single or double line of plants				
			single species hedge				
			mixed species hedgea specimen hedge containing trees				
			an ancient hedgerow				
		State four reasons for	May include:				
		maintaining hedgerows	to maintain the desired appearance				
			ensure pedestrian access				
			 maintain highways sightlines to ensure vehicle safety 				
			maintain a stock proof barrier				
			maintain hedge density				
			siding stimulates top growth and removes side growth making hedge laying easier				
		State three different hedge	May include:				
		shapes that can be adopted	• 'A' shape				
			Box/rectangular topped 'A' shape				
			topped 'A' shaperounded				
		State five methods of	May include:				
		hedgerow maintenance	hedge laying				
			• coppicing				
			manual cutting				
			trimming with a mechanical flail siding				
			sidingflail using top down sequence				
			alternate cutting of the sides/top				
			allowing trees to grow at intervals in the hedgerow				
			• reshaping				
			Met ✓ Not Met X				
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CRITERIA NUMBER	ASSESSMENT CRITERIA	ASSESSOR GUIDANCE	ASSESSMENT ACTIVITIES	C.	AND B	IDA ⁻	TE D
	Describe the capabilities of the tractor and the	Candidate to describe the	Capabilities of the tractor:				
Unit 201	expected efficiency of	capabilities of the tractor as indicated in the	horsepower (Hp) or Kilowatts (Kw)implement size/weight				
3.3	tractor operation	manufacturer's /operator's handbook	PTO speed(s)				
	(TRACTOR	Trainabook	hydraulic power output (for external services)				
	CAPABILITIES)		maximum working angles expressed as degrees				
			fuel usage]		
	Idea (% to man and	Otata farmanananan afrikan	Met ✓ Not Met X	Ш		Ш	닏
Unit 201	Identify types of attachments that are safe	State four examples of when attachments are safe to use	Safe to use: undamaged and in good serviceable condition				
1.4	to use and compatible with the tractor and those that	and compatible	within the lifting capacity of the tractor (with or				
	are not		without counterweights)				
	(SAFE ATTACHMENT)		with compatible hitcheswith the same type of PTO shaft				
			where the power requirement is within the				
			capacity of the tractor				
			hydraulic fittings are compatible				
		State four examples of when attachments are not safe to	Not safe to use:				
		use and incompatible	 damaged or in poor condition where the lifting weight is greater than the tractor 				
			(with or without counterweights)				
			where the hitches are incompatible				
			where the PTO shafts are different where the power requirement exceeds capacity				
			hydraulic fittings are incompatible				
			Met ✓ Not Met X			П	
	Describe different types of	Candidate to describe the	Process of attaching the hedge or verge cutter				
Unit 201 1.3	attachments and how they are secured (TYPES OF ATTACHMENT)	process of attaching the hedge or verge cutter that is to be used during the assessment	described				
	,	Assessor to specify one other attachment and ask the	May include:				
		Candidate to describe how it	rear mounted (hydraulically) mounted underneath/wrapped around one side of				
		is secured	the tractor				
			pins; lynch pins				
			bolts chains/bars				
			hydraulic fittings are compatible; ball/ball,				
			spigot/spigot				
			Met ✓ Not Met X				
Unit 201	Describe adjustment requirements for different	Assessor to ask the Candidate to describe how	May include: • height/level in transport and working position				
4.6	attachments and	the attachment can be set up	alterations using specific hydraulic controls				
1.6	operations	for operation and adjusted during operation if required	position control				
	(ADJUST ATTACHMENT)		tractor forward speed				
			PTO speed				
			Met ✓ Not Met X	Ш		Ш	Ш
Unit 201	Explain the correct use and duration of warning signals	Candidate to explain the meaning of the warning	May include: • audible signals specific to tractor				
1.7	and indicators	signals and indicators appropriate to the tractor and	visual warning signals/lights specific to tractor				
	(WARNING SIGNALS)	the attachment	audible signals specific to the attachment				
			 visual warning signals/lights specific to the attachment 				
			appropriate use of hazard warning lights				
			use of headlights				
			use of flashing beacon for driving on a dual carriageway or road (subject to legal requirements)				
			and as specified in hazard and Risk Assessment)				
			Met ✓ Not Met X				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	С	AND	IDA [*]	TE
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Unit 201	List the required pre-start checks and adjustments	Candidate to verbally list the pre-start checks and	May include:		_		
Offic 201	checks and adjustinents	adjustments as	frequency of checks as recommended				
1.1	(PRE-START SAFTEY	recommended in the	correct pre-use checks are stated				
	CHECKS)	operator's manual	possible adjustments are specified which may include:				
			windows cleaned for vision				
			mirrors adjusted for clear view				
			steering wheel adjusted to suit operator				
			seat adjusted to suit operator				
			Met ✓ Not Met X				
Unit 201	Carry out pre-start checks	Candidate should use a	To include:				
	in accordance with standard procedures	checklist for this activity (it can be used to evidence	 daily maintenance carried out in accordance with operators manual 				
2.1		other criterion)	appropriate measures to ensure personal safety				
Unit 201	Carry out preparation of tractor and attachments in	Both the prime mover and attachment is to be checked	are implementedappropriate PPE worn whilst carrying out checks				
2.6	accordance with Health	attachment is to be checked	function of on/off control (lever or key switch)				
	and Safety legislation and Codes of Practice		PTO lever engagement (and speed range		_		
	Codes of Practice		selector, if applicable)				
	(DAILY MAINTENANCE		 Independent brakes 				
	CHECKS)		 meaning of warning symbols on the instrument 				
			panel				
			function of the controls function of hydraulic services				
			function of hydraulic servicesfunction of pneumatic services (if applicable)				
			 use and function of all lights 				
			use and function of indicators				
			condition/function of seat belt (if fitted)				
			The following are checked to ensure efficient operation and longevity of machine:				
			wheel nuts secure				
			 visual inspection of the tyres carried out, condition 				
			stated, appropriate level of inflation confirmed				
			fuel level is adequate				
			 engine oil level is within acceptable limits 				
			 hydraulic oil level is within acceptable limits (if accessible/measurable) 	\prod		П	Ιп
			coolant level is adequate				
			 engine air filter is clean and component parts are in acceptable condition 				
			all sites requiring lubrication are adequately				
			lubricated findings are reported				
			appropriate action is taken to remedy faults				
			(within limits of responsibility)				
			Statutory guarding requirements:				
			 all moving parts, belts, pulleys and chains are guarded 				
			the guards are secure and undamaged				
			exhaust heat shield is in place and undamaged				
			the PTO shaft is guarded when attached				
			the PTO shaft is fully enclosed when not in use				
			Mounting/dismounting:				
Continued			 Candidates must safely mount and dismount from tractor cab using hand and footholds provided (usually backwards) 				
			(3344) 240.004			1 "	

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT		AND		
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES Cold starting procedures:	Α	В	С	D
Cont			 ensure engine is not under load before starting 				
			gears in neutral				
Unit 201			PTO should be disengaged				
2.1			hydraulic services are in neutral				
			engine started using correct procedures (cold or			_	
Unit 201			warm)				
2.6			cold starting procedures described (if warm start)				
			Checking brake operation:				
			check brake operation in accordance with operator's handbook				
			carry out brake test with brakes locked together on hard uniform surface				
			braking efficiency commented upon				
			Mounting/dismounting the tractor:				
			check parking brake is engaged and operating				
			correctly				
			stop engine				
			remove ignition key				
			alight correctly				
			Confirmation tractor is safe to use:				
			any issues highlighted and remedial actions				
			taken before use				
			Met ✓ Not Met X				
	Assist in maintaining	Candidate to complete one	Any of the following:			<u> </u>	
Unit 201	records to meet	record in line with	completion of pre-use check sheet				
4.0	organisational	organisational requirements	completion of tractor use log				
4.9	requirements	(Note: This could be the record of pre-start checks)	completion of post use check sheet/fault log				
	(RECORDS)	record of pre-start effects)	Met ✓ Not Met X				
	Describe the ways in which	Candidate to state one	When a differential lock could be used:				
Unit 201 3.1	the tractor should be manoeuvred, and how different weather and ground conditions must be	occasion when it is appropriate to use the differential lock	when one wheel is losing traction, only when the tractor is in low gear				
	taken into account	Candidate to state when the	When the differential lock should not be used:				
	(OPERATION)	differential lock should not be	on the road				
	(Of ERATION)	used	when attempting to negotiate corners				
			when one wheel is slipping fast				
		Candidate to describe how to disengage a differential	How to disengage a differential lock that does not disengage automatically:				
		lock, that does not disengage	depress the clutch pedal				
		automatically	put the tractor into reverse				
			operate an independent brake				
		Candidate to state one potential hazard of driving at	Hazards:				
		speed	driving at speed increases the risk of losing control				
			braking distance is increased				
		State one precaution that	Stating stating to morodood				
		can be taken	Precautions may include:				
			avoid excessive speed				
			be aware of increased stopping distances and the need to brake earlier				
			using engine braking to slow the machine				
		State one potential hazard					
		when turning	Hazards:				
Continued			risk of overturn				
			mounted implements swing and hit something				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	AND	CANDIDATI		
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D	
Cont		State one precaution that can be taken	Precautions:					
		our so takon	 avoid sharp turns turns need to be taken slowly and make			Ш		
Unit 201			allowance for the swing of an implement/machine					
3.1		State one potential hazard	Driving up or down slopes and precautions:					
		when driving up or down a	tractor could stall or run away					
		slope	loss of traction					
			harsh braking during descent could result in 'loss					
			of control'					
		State one suitable control	Control measures:					
		measure	appropriate low gear should be selected before	_	_	_		
			encountering the slope					
			do not de-clutch when coming down the slope					
		State two potential hazards	Hazards over rough ground:					
		caused by driving over rough ground	increased risk of instability					
		5	implement could become detached from tractor if it jumps around too much					
			weight of attachment could lead to excessive					
			'bouncing' causing possible driving injury					
		State two possible control	Control measures:					
		measures	maintain low speed to reduce 'bouncing'					
			try to avoid pot holes and bumps					
			check chains or stabilizer bars must be correctly					
			adjusted			Ш		
		State two possible hazards	Hazards on slopes include:					
		when driving across a slope	increased risk of instability					
			machine will tend to pull downhill increased risk of rolling the tractor					
			increased risk of folling the tractor					
		State two possible control	Control measures include:	_	_			
		measures	maintain slow speed when driving across slopes					
			additional ballast provided to maintain stability use wide wheel track setting to improve stability of					
			the tractor					
		State three factors that should be taken into account	Factors that should be taken into account when turning on a slope:					
		when turning on slopes	severity of the slope					
			stability of the tractor					
			direction of turn					
			type of attachment					
			ground conditions					
		Candidate to describe two	Effects of weather conditions include:					
		effects of different weather and ground conditions	rain reduces the mechanical integrity of soil,					
		and ground conditions	 reduces traction, braking distances are longer snow and ice reduce grip and increases braking 			Ш		
			distance					
Continued			loose particles increase risk of skidding and loss					
Continued			of control, increased braking distance					

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	AND	IDAT	ΓЕ
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Cont		Candidate to state three ways in which the tractor	How tractors should be manoeuvred: turns need to be taken slowly and make				
		should be manoeuvred with	allowance for the swing of the implement/machine				
Unit 201		mounted implement/machines	tractor should be driven slowly over rough ground,				
3.1		Implementatings	potholes and bumps increases 'bounce'				
			when carrying a heavy mounted machine the weight of implement/machine contributes to				
			'bounce', tractor should be driven slowly, machine				
			could be lowered (but not so that it engages with the ground)				
			approach gaps that are only slightly wider than				
			the tractor at right angles				
		Candidate to state two possible consequences of a	Possible consequences of implements becoming entangled:				
		mounted implement	overturning the tractor				
		becoming engaged with an object during a turn	damage to the object				
		3	damage to the implement				
			breaking pins or check chains/bars				
		Candidate to describe how	Slowing down and stopping a tractor:				
		to slow down and stop a tractor	use throttle to reduce speed				
		li dotto!	apply one foot break				
			depress clutch when almost stopped				
			apply hand brake put gears in neutral				
			release clutch				
			release foot brakes				
			lower implement to ground (if attached)				
			stop engine				
			remove key				
			Met ✓ Not Met X				
	Ensure attachments are	Candidate to state two ways	Suitability of implement/machine:				
Unit 201	compatible with the tractor	to ensure that the attachment	checking the operator's manual for the tractor				
2.4	(ATTACHMENT	is compatible with the tractor	checking the power requirement for the				
	COMPATABILITY)		implement/machine				
		Candidate to state two factors to consider when	Linkage compatibility:				
		using linkage category	compatibility of categories between tractor and implement/machine				
		conversions	linkage balls changed according to manufacturer's				
			instructions				
			bushes and sleeves are used where appropriate				
			stepped pins are used if appropriate				
		Candidate to state four	When using a PTO shaft:				
		factors to consider when	PTO shield (guard) must be in place				ш
			PTO shield (guard) must be in placecorrect PTO shaft (6 or 21 spline)				
		factors to consider when	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed 				
		factors to consider when	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated 				
		factors to consider when	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft 				
		factors to consider when	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft 				
		factors to consider when	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft the guards are in good condition 				
		factors to consider when using the PTO shaft Candidate to state two consequences of operating a	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft the guards are in good condition economy mode should be used (when available) 				
		factors to consider when using the PTO shaft Candidate to state two consequences of operating a 540 rpm PTO machine at too	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft the guards are in good condition economy mode should be used (when available) Operating a PTO at the wrong speed: 				
		factors to consider when using the PTO shaft Candidate to state two consequences of operating a	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft the guards are in good condition economy mode should be used (when available) Operating a PTO at the wrong speed: excess wear on the implement 				
		factors to consider when using the PTO shaft Candidate to state two consequences of operating a 540 rpm PTO machine at too high a speed by using a 1000	PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft the guards are in good condition conomy mode should be used (when available) Operating a PTO at the wrong speed: excess wear on the implement excess vibration in the cab				
		factors to consider when using the PTO shaft Candidate to state two consequences of operating a 540 rpm PTO machine at too high a speed by using a 1000 rpm speed Candidate to state what	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft the guards are in good condition economy mode should be used (when available) Operating a PTO at the wrong speed: excess wear on the implement excess vibration in the cab increased risk of stones/debris being thrown up implement may not achieve desire finish When not in use a: 				
		factors to consider when using the PTO shaft Candidate to state two consequences of operating a 540 rpm PTO machine at too high a speed by using a 1000 rpm speed Candidate to state what specifically needs to be in	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft the guards are in good condition economy mode should be used (when available) Operating a PTO at the wrong speed: excess wear on the implement excess vibration in the cab increased risk of stones/debris being thrown up implement may not achieve desire finish 				
		factors to consider when using the PTO shaft Candidate to state two consequences of operating a 540 rpm PTO machine at too high a speed by using a 1000 rpm speed Candidate to state what	 PTO shield (guard) must be in place correct PTO shaft (6 or 21 spline) correct speed the shaft is adequately lubricated there is appropriate overlap of the sliding shaft the guards are in good condition economy mode should be used (when available) Operating a PTO at the wrong speed: excess wear on the implement excess vibration in the cab increased risk of stones/debris being thrown up implement may not achieve desire finish When not in use a: 				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	C	AND	IDA	ΓΕ
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
Unit 201	Explain the safe use of attachments	Candidate to explain the safe use of one attachment for	Safe use of: attachment one				
3.4	(USE OF ATTACHMENTS)	each endorsement being assessed	Met ✓ Not Met X				
	Make sure the attachments	Candidate to state four ways	May include:				
Unit 201	are secure and safe	to ensure the attachment is secure and safe	drawbar does not catch on implement/machine				
2.5	(SECURITY OF ATTACHMENTS)	Scourc and sale	there is an appropriate distance between the drawbar and PTO and it will not foul				
	,		the top link is an appropriate length, adjusted equally with sufficient thread engaged for security and the turnbuckle is locked in place after adjustment				
			linkage pins are not excessively worn				
			all securing pins are fit for use, not bent or excessively worn				
			all securing pins lock into place securely				
			check chains/bars are correctly adjusted				
			Met ✓ Not Met X				
Unit 201	Carry out adjustments to attachment in accordance	Assessor to provide instructions to meet the	Includes: • adjustments made to machine (as required)				
	with instructions to meet	operational requirements,					
2.2	operational requirements	adjustments to be made that are appropriate to the type of	Met ✓ Not Met X		Ш		
	(ADJUST ATTACHMENTS)	machine					
Un:t 204	Use attachments safely at		For both:				
Unit 201	all times		 move the tractor to appropriate starting point for job on the site 				
4.5	(USE ATTACHMENTS)		follow procedure to start the machine safely				
			check quality of work after initial run and make				
			adjustments as required				
		Note to Assessor: candidate is to cut a minimum of 25m –	For hedge cutting:				
		50m of hedge to include one	trim top and sides of hedge				
		side and the top to the	trim up to obstacle				
		specification provided	stop cutters retract flail head				
		Section of hedge must	drive past obstacle				
		include one obstacle	reposition flail head				
			re-start trimmer and continue				
		Note to Assessor: candidate	For verge cutting:				
		is to cut a minimum of 25m – 50m of verge to the	cut a length of verge				
		specification provided	cut up to obstacle				
			• stop cutters				
		Section of verge must include one obstacle	retract flail head (if flail head is being used for verge cutting)				
			drive past obstacle				
			 reposition flail head (if flail head is being used for verge cutting) 				
			re-commence cutting and continue				
		Assessor to observe the use	One Attachment with (PTO):				
		of one attachment appropriate to the role of the	hedge cutting attachment used safely at all times Or				
		operator and use of the tractor	verge cutting attachment used safely at all times				
			Met ✓ Not Met X				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT			IDA	
NUMBER	CRITERIA	GUIDANCE The conditions to state three	ACTIVITIES	Α	В	С	D
Unit 201 4.4	Maintain the efficiency of tractor and attachment performance through the appropriate operation of	The candidate to state three measures that can be taken to ensure economic fuel use whilst still maintaining	May include: ensure air filter is clean effective use of engine speed control				
	the tractor (EFFICIENT OPERATION)	maximum efficiency and work output	use of tractor meter and gear selection chart according to work to be done use differential lock to prevent wheel slip				
	(EFFICIENT OF ENAMON)		 use differential lock to prevent wheel slip weight transfer and correct selection and use of hydraulic services 				
			ensure appropriate tyre pressures for the task				
			Met ✓ Not Met X				
Unit 201	Conduct all movements of the tractor safely, and consistent with the type of	Assessor to observe all movements during the assessment	To include: tractor moved safely at all times				
4.1	tractor, attachment and operation		attachments attached and moved/used safely at all times operation of attachments safe and efficient at all				
	(SAFE MOVEMENT)		times Met ✓ Not Met X				
	Assess and deal with any	Assessor to observe how the	Observed:				
Unit 201	hazards and obstacles	candidate operates the	modification of technique				
4.3	encountered during the operation in accordance with standard practice	tractor and modified their technique throughout the assessment	hazards and obstacles dealt with Met ✓ Not Met X				
Unit 201	Assess and modify		met Actimet X	Г			
4.2	operating procedures to take into account any changes in weather and ground						
	(DEALING WITH HAZARDS)						
Unit 201 4.7	Operate tractor in accordance with current Health and Safety legislation, and Codes of Practice	Assessor to observe all activities and determine if Candidate has met the criterion	During operation, Candidate must comply with:				
	(H&S)						
	Carry out all work activities	Assessor to observe all	During operation, must comply with:				
Unit 201	to meet current environmental and	activities and judge compliance	environmental requirements				
4.8	legislative requirements	Compilation	legislative requirements				
	(ENVIRONMENTAL AND LEGISLATIVE REQUIREMENTS)		Met ✓ Not Met X				
Unit 201	List the reasons why the tractor should be left in a	Assessor to instruct the candidate where to park the	When parking the tractor:				
	condition suitable for use	tractor	tractor parked in the specified position handbrake applied				
3.5	(AFTER USE)		attachment put into 'rest position'				
	(TEN OOL)		engine stopped				
			ignition key removed				
		Candidate to state two	May include:				
		reasons why a tractor should	so it is ready for use when required				
		be left in a condition suitable for use	a fault may not be noticed by another operator				
			avoids excessive down time due to breakdowns				
			Met ✓ Not Met X				

CRITERIA	ASSESSMENT	ASSESSOR	ASSESSMENT	CANDIDATE		ГΕ	
NUMBER	CRITERIA	GUIDANCE	ACTIVITIES	Α	В	С	D
	Leave the tractor safe after	Candidate to state two	Tractor and attachments are cleaned to:				
4.6	suitable for its future use the tractor and attachment	the tractor and attachment	prevent corrosion				
			facilitate maintenance and adjustments				
			prevent personal contamination				
			 prevent hazardous operating conditions 				
			prevent soiling of roads				
		Ways to clean the tractor and attachment: correct PPE used (relating to type of cleaning) identify a suitable site unwanted debris removed safely using an					
		method(s) to type of debits	appropriate method: compressed air, brush and water (pressure washer) dispose of waste material according to legislative				
			requirements and company policy				
	Candidate to state two factors to consider when inspecting the tractor and attachment after use	Reasons for checking a tractor and attachment after use includes:					
		inspected for damage, missing components and wear					
			 use operator's handbook as appropriate 				
			findings reported to appropriate person				
			checks are carried out to ensure defects have been corrected before being used again				
			Met ✓ Not Met X				

Summary of Assessment	(The Assessor is to complete the following as appropri	riate)
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Candidate A	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓							
	Signed: Date:										
Candidate B	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓							
	Signed: Date:										
Candidate C	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓							
	Signed: Date:										
Candidate D	Candidate has met all of the assessment criteria	Tick ✓	The Candidate has not met all of the assessment criteria; (state reason(s))	Tick ✓							
	Signed: Date:										
For use by Internal Verifier ONLY if the assessment process was internally verified (Internal Verifier to complete ONE of the boxes below)											
I observed an assessment process taking place and I am satisfied that the assessment was conducted in line with the qualification requirements and that the judgement of the Assessor was appropriate.											
I observed an assessment process taking place. The following were noted as areas of concern.											
Sig	Signed: Date:										